

**EXHIBIT C-1**

**(First Monthly Statement – May 8, 2023 through May 31, 2023)**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE  
PERIOD MAY 8, 2023 THROUGH MAY 31, 2023**

IN RE: BED BATH & BEYOND INC., et al.

APPLICANT: Pachulski Stang Ziehl & Jones LLP

CASE NO.: 23-13359 (VFP)

CLIENT: Official Committee of Unsecured Creditors

CHAPTER: 11

CASE FILED: April 23, 2023

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**SECTION I  
FEE SUMMARY**

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	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$0.00	\$0.00
Total Fees Allowed To Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	\$0.00	\$0.00
Total Holdback (If Applicable)	\$0.00	\$0.00
Total Received By Applicant	\$0.00	\$0.00

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	Fee
Pachulski, Isaac M.	1974	Partner / Bankruptcy	16.70	\$1,995.00	\$33,316.50
Feinstein, Robert J.	1982	Partner / Bankruptcy	37.60	\$1,695.00	\$63,732.00
Kornfeld, Alan J.	1987	Partner / Bankruptcy	56.30	\$1,675.00	\$94,302.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	122.60	\$1,595.00	\$195,547.00
Brown, Kenneth H.	1981	Partner / Bankruptcy	13.40	\$1,525.00	\$20,435.00
Cantor, Linda F.	1988	Partner / Bankruptcy	8.40	\$1,450.00	\$12,180.00
Litvak, Maxim B.	1997	Partner / Bankruptcy	37.50	\$1,445.00	\$54,187.50
Glazer, Gabriel I.	2006	Partner / Bankruptcy	36.50	\$1,325.00	\$48,362.50
Labov, Paul J.	2002	Partner / Bankruptcy	69.50	\$1,295.00	\$90,002.50
Pagay, Malhar S.	1997	Partner / Bankruptcy	64.30	\$1,295.00	\$83,268.50
Cho, Shirley S.	1997	Partner / Bankruptcy	0.30	\$1,275.00	\$382.50
Gruber, Richard J.	1982	Counsel / Bankruptcy	4.00	\$1,525.00	\$6,100.00
Levine, Beth E.	1993	Counsel / Bankruptcy	66.90	\$1,095.00	\$73,255.50
Robinson, Colin R.	2001	Counsel / Bankruptcy	65.80	\$1,095.00	\$72,051.00
Wagner, Elissa A.	2019	Counsel / Bankruptcy	47.30	\$1,095.00	\$51,793.50
Flanagan, Tavi C.	1993	Counsel / Bankruptcy	81.00	\$1,075.00	\$87,075.00
Brandt, Gina F.	1976	Counsel / Bankruptcy	1.00	\$1,050.00	\$1,050.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	53.60	\$925.00	\$49,580.00
Corma, Edward A.	2018	Associate/ Bankruptcy	42.40	\$725.00	\$30,740.00
Forrester, Leslie A.	N/A	Law Library Director	3.10	\$595.00	\$1,844.50
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	30.10	\$545.00	\$16,404.50
Dassa, Beth D.	N/A	Paralegal / Bankruptcy	0.10	\$545.00	\$54.50
Jeffries, Patricia J.	N/A	Paralegal / Bankruptcy	0.30	\$545.00	\$163.50
<b>Total Fees</b>			<b>858.70</b>		<b>\$1,085,828.50</b>
<b>Attorney Blended Rate</b>				<b>\$1,264.50</b>	

FEE TOTALS - PAGE 2	<u>\$1,085,828.50</u>
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 1,350.82</u>
TOTAL FEE APPLICATION	<u>\$1,087,179.32</u>
MINUS 20% HOLDBACK	<u>(\$217,165.70)</u>
AMOUNT SOUGHT AT THIS TIME	<u>\$ 870,013.62</u>

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## SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Analysis/Recovery	85.10	\$98,136.50
Asset Disposition	25.80	\$34,940.00
Case Administration	46.80	\$47,352.00
Claims Admin/Objections	22.80	\$33,666.00
Compensation of Professionals/Others	1.20	\$890.00
First Day	42.30	\$48,245.00
Financial Filings	12.90	\$9,537.50
Financing	485.10	\$642,741.50
General Creditors Committee	63.80	\$75,712.00
Hearing	5.70	\$6,016.50
Insurance Issues	3.00	\$4,460.00
Operations	47.40	\$64,030.50
PSZ&J Compensation	0.10	\$127.50
Plan & Disclosure Statement	1.90	\$3,070.50
PSZ&J Retention	5.00	\$3,802.00
Retention of Professionals / Other	3.80	\$5,611.00
Stay Litigation	0.10	\$159.50
Tax Issues	5.90	\$7,330.50
<b>TOTAL:</b>	<b>858.70</b>	<b>\$1,085,828.50</b>

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## SECTION III - SUMMARY OF DISBURSEMENTS

	AMOUNT
Bloomberg	\$91.10
Conference Call	\$6.51
Federal Express	\$89.20
Lexis/Nexis- Legal Research	\$646.51
Pacer - Court Research	\$142.20
Reproduction/ Scan Copy	\$375.30
<b>TOTAL DISBURSEMENTS</b>	<b>\$1,350.82</b>

I certify under penalty of perjury that the foregoing is true and correct.

Dated: June 30, 2023

*/s/ Bradford J. Sandler*  
Bradford J. Sandler

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Colin R. Robinson

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34<sup>th</sup> Floor

New York, NY 10017

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crobinson@pszjlaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

In re:

BED BATH & BEYOND INC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL  
& JONES LLP FOR THE PERIOD OF MAY 8, 2023 THROUGH MAY 31, 2023**

Name of applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention	May 8, 2023
Period for Which Compensation and Reimbursement is Sought:	May 8, 2023 - May 31, 2023
Compensation Sought as Actual, Reasonable and Necessary for Statement Period	\$1,085,828.50

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period	\$ 1,350.82
Objection Deadline	July 14, 2023
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$ 870,013.62

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court's *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on May 18, 2023 [Docket No. 246] (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZJ" or the "Firm"), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this first monthly fee statement (the "First Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred for the period from May 8, 2023 through May 31, 2023 (the "Statement Period"). By this First Monthly Fee Statement, PSZJ seeks payment in the amount of \$870,013.62, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J's retention order as Exhibit A [Docket No. 403] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as Exhibit B.

**TIME SUMMARY BY BILLING CATEGORY**  
For the Period of May 8, 2023 through May 31, 2023

<b>SERVICES RENDERED</b>	<b>HOURS</b>	<b>FEES</b>
Asset Analysis/Recovery	85.10	\$98,136.50
Asset Disposition	25.80	\$34,940.00
Case Administration	46.80	\$47,352.00
Claims Admin/Objections	22.80	\$33,666.00
Compensation of Professionals/Others	1.20	\$890.00
First Day	42.30	\$48,245.00
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Financing	485.10	\$642,741.50
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Insurance Issues	3.00	\$4,460.00
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PSZ&J Retention	5.00	\$3,802.00
Retention of Professionals / Other	3.80	\$5,611.00
Stay Litigation	0.10	\$159.50
Tax Issues	5.90	\$7,330.50
<b>TOTAL:</b>	<b>858.70</b>	<b>\$1,085,828.50</b>

**TIME SUMMARY BY PROFESSIONAL**  
For the Period of May 8, 2023 through May 31, 2023

<b>NAME OF PROFESSIONAL</b>	<b>YEAR ADMITTED</b>	<b>TITLE/DEPARTMENT</b>	<b>HOURS</b>	<b>RATE</b>	<b>FEES</b>
Pachulski, Isaac M.	1974	Partner / Bankruptcy	16.70	\$1,995.00	\$33,316.50
Feinstein, Robert J.	1982	Partner / Bankruptcy	37.60	\$1,695.00	\$63,732.00
Kornfeld, Alan J.	1987	Partner / Bankruptcy	56.30	\$1,675.00	\$94,302.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	122.60	\$1,595.00	\$195,547.00
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Litvak, Maxim B.	1997	Partner / Bankruptcy	37.50	\$1,445.00	\$54,187.50
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Labov, Paul J.	2002	Partner / Bankruptcy	69.50	\$1,295.00	\$90,002.50
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Cho, Shirley S.	1997	Partner / Bankruptcy	0.30	\$1,275.00	\$382.50
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Wagner, Elissa A.	2019	Counsel / Bankruptcy	47.30	\$1,095.00	\$51,793.50
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Mackle, Cia H.	2006	Counsel / Bankruptcy	53.60	\$925.00	\$49,580.00
Corma, Edward A.	2018	Associate/ Bankruptcy	42.40	\$725.00	\$30,740.00
Forrester, Leslie A.	N/A	Law Library Director	3.10	\$595.00	\$1,844.50
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	30.10	\$545.00	\$16,404.50
Dassa, Beth D.	N/A	Paralegal / Bankruptcy	0.10	\$545.00	\$54.50
Jeffries, Patricia J.	N/A	Paralegal / Bankruptcy	0.30	\$545.00	\$163.50
<b>Total Fees</b>			<b>858.70</b>		<b>\$1,085,828.50</b>
<b>Attorney Blended Rate</b>				<b>\$1,264.50</b>	

**EXPENSE SUMMARY**  
For the Period of May 8, 2023 through May 31, 2023

	<b>AMOUNT</b>
Bloomberg	\$91.10
Conference Call	\$6.51
Federal Express	\$89.20
Lexis/Nexis- Legal Research	\$646.51
Pacer - Court Research	\$142.20
Reproduction/ Scan Copy	\$375.30
<b>TOTAL DISBURSEMENTS</b>	<b>\$1,350.82</b>

## **DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD**

During the Statement Period, the Firm, among other things:

- reviewed, analyzed, and conferred with counsel regarding potential recoveries through litigation claims;
- performed due diligence of the Debtors' assets;
- reviewed and analyzed the bid procedures motion, proposed bidding procedures, and omnibus reply;
- revised the proposed bidding procedures and proposed order and conferred and corresponded with various parties regarding issues with respect to the same;
- reviewed and analyzed stalking horse bids, the Stalking Horse Agreement and conferred and corresponded the same;
- reviewed and analyzed the GOB motion and conferred and corresponded with various parties regarding issues with respect to the same;
- reviewed and analyzed the consulting agreement motion and conferred and corresponded with various parties regarding issues with respect to the same;
- addressed landlord issues in connection with the sale and conferred and corresponded regarding the same;
- reviewed objections to sale;
- reviewed Asset Purchase Agreement and amendments thereto, and provided comments to the same;
- provided comments to the sale order;
- prepared for and attended sale hearing;
- reviewed and analyzed the lease sale procedures motion and conferred and corresponded with landlords regarding the same;
- analyzed and addressed issues with respect to rejection of leases;
- reviewed and analyzed the NOL motion to review and restrict stock transfers and conferred and corresponded with various parties regarding issues with respect to the same;
- reviewed and analyzed assumption/assignment procedures motion and subsequent notices of assumption/assignment;
- reviewed and analyzed the lease termination motion and conferred and corresponded with various parties regarding issues with respect to the same;
- reviewed and analyzed sale deck prepared by A&M;
- reviewed and analyzed case pleadings;
- prepared contact and distribution lists;
- maintained a memorandum of critical dates;

- maintained and updated task lists;
- conferred and corresponded regarding case status, pending motions, and case administration issues;
- reviewed and analyzed the bar date motion and provide comments to the bar date order;
- reviewed and analyzed WARN claims and conferred and corresponded with parties regarding numerous issues with respect to the same;
- reviewed and analyzed a WARN exposure analysis and conferred and corresponded with parties regarding the same;
- reviewed and analyzed first day motions, provided comments to proposed orders, prepared a memo to the Committee regarding the same, and conferred and corresponded regarding the same;
- reviewed and analyzed various operational motions and orders, including, but not limited to, critical vendor, utilities, cash management, and customer programs motions, conferred and corresponded regarding the same, and provided comments to the same;
- reviewed and analyzed all financing related pleadings and documents;
- conferred and with lenders' counsel regarding various issues with respect to the DIP motion and loan documents;
- drafted notes regarding DIP issues;
- conferred with counsel, Committee, A&M, and other estate professionals regarding DIP issues and strategy;
- conducted an extensive lien investigation and prepared a summary regarding the same;
- reviewed and provided comments to interim and final DIP orders;
- conferred and corresponded regarding challenge issues;
- conferred with counsel and estate professionals regarding various cash collateral issues;
- reviewed budgets;
- reviewed and analyzed draft DIP orders;
- prepared memos to the Committee regarding various DIP issues;
- prepared an objection to DIP financing;
- propounded discovery on the Debtors and DIP Lenders regarding the DIP financing and reviewed and reviewed, organized and analyzed documents produced by the Debtors and Lender;
- prepared for depositions in connection with DIP;
- engaged in extensive settlement discussions, ultimately resulting in a resolution regarding final order;
- prepared for and attended DIP hearings;
- reviewed and analyzed motion to reconsider DIP order, conferred and corresponded

regarding the same, and attended hearing regarding same;

- reviewed, analyzed, and prepared a summary analyzing the Debtors' schedules of assets and liabilities and statements of financial affairs
- communicated case status and pending matters with the Committee;
- conducted regular status calls with the Committee regarding case issues and strategy;
- reviewed financial advisor reports to the Committee;
- prepared Committee bylaws;
- analyzed insurance issues;
- conferred and corresponded with parties regarding operational issues;
- conferred and corresponded with parties regarding plan issues;
- prepared its retention application;
- reviewed professional retention applications; and
- reviewed, analyzed, and revised tax order and conferred and corresponded regarding issues with respect to the same; and
- prepared for and attended hearings.

#### **NOTICE AND OBJECTION PROCEDURES**

Notice of this First Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, 650 Liberty Avenue, Union, New Jersey 07083, Attn: David Kastin ([david.kastin@bedbath.com](mailto:david.kastin@bedbath.com)); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. ([msirota@coleschotz.com](mailto:msirota@coleschotz.com)), Warren A. Usatine, Esq. ([wusatine@coleschotz.com](mailto:wusatine@coleschotz.com)), Felice R. Yudkin, Esq. ([fyudkin@coleschotz.com](mailto:fyudkin@coleschotz.com)) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C. ([josh.sussberg@kirkland.com](mailto:josh.sussberg@kirkland.com)), Emily E. Geier, P.C. ([emily.geier@kirkland.com](mailto:emily.geier@kirkland.com)), Derek I. Hunter, Esq. ([derek.hunter@kirkland.com](mailto:derek.hunter@kirkland.com)); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: Fran B. Steele, Esq. ([Fran.B.Steele@usdoj.gov](mailto:Fran.B.Steele@usdoj.gov)), John Schanne, Esq. ([john.schanne@usdoj.gov](mailto:john.schanne@usdoj.gov)), and Alexandria Nikolinos, Esq. ([alexandria.nikolinos@usdoj.gov](mailto:alexandria.nikolinos@usdoj.gov)); (iv) counsel for the ABL agent under the Debtors' prepetition ABL facility and post-petition

debtor-in-possession financing facility, Davis Polk & Wardwell, LLP, 450 Lexington Avenue, Boston, MA, 02110, Attn: Adam L. Shpeen, Esq. ([adam.shpeen@davispolk.com](mailto:adam.shpeen@davispolk.com)), Steven Z. Szanzer, Esq. ([szanzer@davispolk.com](mailto:szanzer@davispolk.com)) and Michael Pera, Esq. ([michael.pera@davispolk.com](mailto:michael.pera@davispolk.com)); (v) counsel for the FILO agent under the Debtor's prepetition ABL facility and postpetition debtor-in-possession financing facility, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036, Attn: David M. Hillman, Esq. ([dhillman@proskauer.com](mailto:dhillman@proskauer.com)) and Megan R. Volin, Esq. ([mvolin@proskauer.com](mailto:mvolin@proskauer.com)); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this First Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34<sup>th</sup> Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Colin R. Robinson, no later than July 14, 2023 (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this First Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this First Monthly Fee Statement.

#### **RESERVATION OF RIGHTS**

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: June 30, 2023

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ Bradford J. Sandler*

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Robert J. Feinstein  
Bradford J. Sandler  
Paul J. Labov  
Colin R. Robinson  
PACHULSKI STANG ZIEHL & JONES LLP  
780 Third Avenue, 34<sup>th</sup> Floor  
New York, NY 10017  
Telephone: (212) 561-7700  
Facsimile: (212) 561-7777  
Email: rfeinstein@pszjlaw.com  
bsandler@pszjlaw.com  
plabov@pszjlaw.com  
crobinson@pszjlaw.com

*Counsel for the Official Committee of  
Unsecured Creditors*

## **EXHIBIT A**

### **PSZJ RETENTION ORDER**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

## Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Colin R. Robinson

PACHULSKI STANG ZIEHL &amp; JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

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plabov@pszjlaw.com

crobinson@pszjlaw.com

*Proposed Counsel for the Official Committee of  
Unsecured Creditors*

Order Filed on June 16, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

In re:

BED BATH & BEYOND, INC., *et al.*<sup>1</sup>

Debtor.

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF  
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS EFFECTIVE AS MAY 8, 2023**

The relief set forth on the following pages, numbered three (3) through and including four (4), is hereby **ORDERED**.

DATED: June 16, 2023

  
 Honorable Vincent F. Papalia  
 United States Bankruptcy Judge

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of May 8, 2023* (the “Application”);<sup>2</sup> and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of May 8, 2023.

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

### Form order – ntcorder

**UNITED STATES BANKRUPTCY COURT**

District of New Jersey  
MLK Jr Federal Building  
50 Walnut Street  
Newark, NJ 07102

Case No.: 23-13359-VFP  
Chapter: 11  
Judge: Vincent F. Papalia

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Bed Bath & Beyond Inc.  
650 Liberty Avenue  
Union, NJ 07083

Social Security No.:

Employer's Tax I.D. No.:  
11-2250488

**NOTICE OF JUDGMENT OR ORDER**  
**Pursuant to Fed. R. Bankr. P. 9022**

Please be advised that on June 16, 2023, the court entered the following judgment or order on the court's docket in the above-captioned case:

Document Number: 754 – 660

Order Granting Application to Employ Pachulski Stang Ziehl & Jones LLP as counsel for the Official Committee of Unsecured Creditors effective as May 8, 2023 (Related Doc # 660). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 6/16/2023. (jf)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: June 16, 2023  
JAN: jf

Jeanne Naughton  
Clerk

## **EXHIBIT B**

### **TIME AND EXPENSE DETAIL**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

May 31, 2023

SSC  
Invoice 132708  
Client 08728  
Matter 00002  
**SSC**

SSC

RE: Committee Representation

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**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2023**

FEES	\$1,085,828.50
EXPENSES	\$1,350.82
<b>TOTAL CURRENT CHARGES</b>	<b>\$1,087,179.32</b>
<b>TOTAL BALANCE DUE</b>	<b>\$1,087,179.32</b>

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**Summary of Services by Professional**

ID	Name	Title	Rate	Hours	Amount
AJK	Kornfeld, Alan J.	Partner	1675.00	56.30	\$94,302.50
BDD	Dassa, Beth D.	Paralegal	545.00	0.10	\$54.50
BEL	Levine, Beth E.	Counsel	1095.00	66.90	\$73,255.50
BJS	Sandler, Bradford J.	Partner	1595.00	122.60	\$195,547.00
CHM	Mackle, Cia H.	Counsel	925.00	53.60	\$49,580.00
CRR	Robinson, Colin R.	Counsel	1095.00	65.80	\$72,051.00
EAW	Wagner, Elissa A.	Counsel	1095.00	47.30	\$51,793.50
ECO	Corma, Edward A.	Associate	725.00	42.40	\$30,740.00
GFB	Brandt, Gina F.	Counsel	1050.00	1.00	\$1,050.00
GIG	Glazer, Gabriel I.	Partner	1325.00	36.50	\$48,362.50
IMP	Pachulski, Isaac M.	Partner	1995.00	16.70	\$33,316.50
KHB	Brown, Kenneth H.	Partner	1525.00	13.40	\$20,435.00
LAF	Forrester, Leslie A.	Other	595.00	3.10	\$1,844.50
LFC	Cantor, Linda F.	Partner	1450.00	8.40	\$12,180.00
LSC	Canty, La Asia S.	Paralegal	545.00	30.10	\$16,404.50
MBL	Litvak, Maxim B.	Partner	1445.00	37.50	\$54,187.50
MSP	Pagay, Malhar S.	Partner	1295.00	64.30	\$83,268.50
PJJ	Jeffries, Patricia J.	Paralegal	545.00	0.30	\$163.50
PJL	Labov, Paul John	Partner	1295.00	69.50	\$90,002.50
RJF	Feinstein, Robert J.	Partner	1695.00	37.60	\$63,732.00
RJG	Gruber, Richard J.	Counsel	1525.00	4.00	\$6,100.00
SSC	Cho, Shirley S.	Partner	1275.00	0.30	\$382.50
TCF	Flanagan, Tavi C.	Counsel	1075.00	81.00	\$87,075.00
				858.70	\$1,085,828.50

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### Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	85.10	\$98,136.50
AD	Asset Disposition [B130]	25.80	\$34,940.00
CA	Case Administration [B110]	46.80	\$47,352.00
CO	Claims Admin/Objections[B310]	22.80	\$33,666.00
CPO	Comp. of Prof./Others	1.20	\$890.00
FD	First Day	42.30	\$48,245.00
FF	Financial Filings [B110]	12.90	\$9,537.50
FN	Financing [B230]	485.10	\$642,741.50
GC	General Creditors Comm. [B150]	63.80	\$75,712.00
HE	Hearing	5.70	\$6,016.50
II	Insurance Issues	3.00	\$4,460.00
OP	Operations [B210]	47.40	\$64,030.50
PC	PSZ&J Compensation	0.10	\$127.50
PD	Plan & Disclosure Stmt. [B320]	1.90	\$3,070.50
PR	PSZ&J Retention	5.00	\$3,802.00
RPO	Ret. of Prof./Other	3.80	\$5,611.00
SL	Stay Litigation [B140]	0.10	\$159.50
TI	Tax Issues [B240]	5.90	\$7,330.50
		858.70	\$1,085,828.50

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Bloomberg	\$91.10
Conference Call [E105]	\$6.51
Federal Express [E108]	\$89.20
Lexis/Nexis- Legal Research [E	\$646.51
Pacer - Court Research	\$142.20
Reproduction/ Scan Copy	\$375.30
	<hr/>
	\$1,350.82

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			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
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### Asset Analysis/Recovery[B120]

05/08/2023	AJK	AA	Exchange of internal e-mails re litigation background.	0.20	1675.00	\$335.00
05/09/2023	AJK	AA	Call with R. Feinstein regarding litigation claims.	0.40	1675.00	\$670.00
05/09/2023	AJK	AA	Call with T. Flanagan regarding litigation issues. regarding litigation claims.	1.00	1675.00	\$1,675.00
05/09/2023	AJK	AA	Review materials re potential litigation.	3.20	1675.00	\$5,360.00
05/09/2023	CHM	AA	Email shipping complaint to D. Parker.	0.20	925.00	\$185.00
05/09/2023	RJF	AA	Telephone conference with Alan J. Kornfeld regarding litigation claims.	0.40	1695.00	\$678.00
05/09/2023	BJS	AA	Various emails with A Kornfeld regarding solvency	0.10	1595.00	\$159.50
05/09/2023	TCF	AA	Telephone conference with A. Kornfeld regarding litigation issues and potential claims investigation.	1.00	1075.00	\$1,075.00
05/09/2023	TCF	AA	Review and analysis of litigation issues and potential claims investigation.	5.60	1075.00	\$6,020.00
05/10/2023	BEL	AA	Analysis of potential causes of action.	1.80	1095.00	\$1,971.00
05/10/2023	TCF	AA	Review and analysis of documents regarding potential claims investigation.	5.80	1075.00	\$6,235.00
05/11/2023	TCF	AA	Review and analysis of potential claims and investigation matters.	3.60	1075.00	\$3,870.00
05/12/2023	EAW	AA	Telephone call with T. Flanagan re: claim investigation.	0.20	1095.00	\$219.00
05/12/2023	TCF	AA	Evaluation of investigation issues and research.	0.80	1075.00	\$860.00
05/12/2023	TCF	AA	Telephone conference with E. Wagner regarding claims and investigation research.	0.20	1075.00	\$215.00
05/14/2023	TCF	AA	Review and analysis of claims investigation and materials.	4.20	1075.00	\$4,515.00
05/16/2023	BJS	AA	Various emails with B McGrath regarding unencumbered asset analysis	0.40	1595.00	\$638.00
05/17/2023	AJK	AA	Call with T. Flanagan and E. Wagner re litigation issues.	0.80	1675.00	\$1,340.00
05/17/2023	EAW	AA	Telephone call with T. Flanagan re: claim investigation.	0.30	1095.00	\$328.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/17/2023	EAW	AA	Telephone call with A. Kornfeld and T. Flanagan re: claim investigation.	0.80	1095.00	\$876.00
05/17/2023	EAW	AA	Review background materials re: claim investigation.	1.80	1095.00	\$1,971.00
05/17/2023	BJS	AA	Teleconference with B McGrath/M Udem regarding preference analysis	0.40	1595.00	\$638.00
05/17/2023	TCF	AA	Review and analysis of claims investigation and materials.	3.80	1075.00	\$4,085.00
05/17/2023	TCF	AA	Telephone conference with A. Kornfeld and E. Wagner regarding litigation issues.	0.80	1075.00	\$860.00
05/17/2023	TCF	AA	Telephone conference with E. Wagner regarding litigation and research issues.	0.30	1075.00	\$322.50
05/18/2023	EAW	AA	Research and review background materials re: claim investigation.	1.60	1095.00	\$1,752.00
05/19/2023	EAW	AA	Review background materials re: claim investigation.	3.30	1095.00	\$3,613.50
05/22/2023	EAW	AA	Research and review background materials re: claim investigation.	2.40	1095.00	\$2,628.00
05/23/2023	EAW	AA	Research re: claim investigation.	2.30	1095.00	\$2,518.50
05/24/2023	EAW	AA	Research re: claim investigation.	6.20	1095.00	\$6,789.00
05/24/2023	TCF	AA	Communications with E. Wagner regarding claims and investigation research.	0.10	1075.00	\$107.50
05/25/2023	AJK	AA	Analysis of legal issues in connection with investigation.	2.40	1675.00	\$4,020.00
05/25/2023	EAW	AA	Research re: claim investigation.	7.40	1095.00	\$8,103.00
05/26/2023	EAW	AA	Research and draft memo re: claim investigation.	6.20	1095.00	\$6,789.00
05/29/2023	RJF	AA	Review FILO letters to Board of Directors and related emails.	0.30	1695.00	\$508.50
05/29/2023	EAW	AA	Research and draft memo re: claim investigation.	3.70	1095.00	\$4,051.50
05/30/2023	EAW	AA	Research and draft memo re: claim investigation.	3.50	1095.00	\$3,832.50
05/31/2023	EAW	AA	Research and draft memo re: claim investigation.	7.60	1095.00	\$8,322.00

**85.10**

**\$98,136.50**

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Disposition [B130]</b>						
05/09/2023	CHM	AD	Review bid procedures motion and email same to P. Labov.	0.40	925.00	\$370.00
05/09/2023	RJF	AD	Telephone conference with Parlen (landlord counsel) regarding lease sale motion.	0.30	1695.00	\$508.50
05/09/2023	BJS	AD	Various emails with R Gruber regarding consulting agreements	0.30	1595.00	\$478.50
05/10/2023	BJS	AD	Attention to NOL issues, tax strategy	0.40	1595.00	\$638.00
05/10/2023	BJS	AD	Teleconference with R. Feidler regarding sale issues	0.30	1595.00	\$478.50
05/10/2023	BJS	AD	Review consulting agreement and various emails with PSZJ regarding same; Teleconference with P. Labov regarding same	0.50	1595.00	\$797.50
05/11/2023	PJL	AD	Telephone call with B. Sandler regarding Noel.	0.30	1295.00	\$388.50
05/11/2023	BJS	AD	Teleconference with J Carr regarding NOLs	0.10	1595.00	\$159.50
05/11/2023	BJS	AD	Teleconference with P. Lobav regarding NOL analysis	0.30	1595.00	\$478.50
05/12/2023	CHM	AD	Telephone conference with B. Sandler re lease sales.	0.20	925.00	\$185.00
05/12/2023	CHM	AD	Review modified and redline of consulting agreement order and email P. Labov re same.	0.30	925.00	\$277.50
05/12/2023	PJJ	AD	Research regarding consulting order.	0.30	545.00	\$163.50
05/12/2023	BJS	AD	Various emails with PSZJ/landlords regarding assumption/assignment procedure	0.50	1595.00	\$797.50
05/12/2023	BJS	AD	Teleconference with R Fiedler regarding lease sale motion, DIP	0.30	1595.00	\$478.50
05/12/2023	BJS	AD	Review Maricopa objection regarding consulting agreements	0.10	1595.00	\$159.50
05/12/2023	BJS	AD	Various emails with PSZJ regarding consulting agreements	0.30	1595.00	\$478.50
05/12/2023	BJS	AD	Teleconference with C Mackle regarding lease sales; Various emails with K&E regarding sale milestones	0.30	1595.00	\$478.50
05/12/2023	BJS	AD	Attention to NOL motion, debt issues	0.50	1595.00	\$797.50
05/14/2023	CHM	AD	Review lease auction procedures motion and order and confer with landlord counsel re issues.	1.50	925.00	\$1,387.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/14/2023	BJS	AD	Teleconference with B Malone regarding NOLs, tax attributes	0.60	1595.00	\$957.00
05/14/2023	BJS	AD	Review revised consultancy order and various emails with PSZJ regarding same	0.30	1595.00	\$478.50
05/15/2023	BJS	AD	Various emails with landlords regarding lease sale motion	1.00	1595.00	\$1,595.00
05/15/2023	BJS	AD	Various emails with E Akhtarzad regarding lease sales	0.30	1595.00	\$478.50
05/15/2023	BJS	AD	Teleconference with J Carr regarding sale time line	0.20	1595.00	\$319.00
05/15/2023	BJS	AD	Review Alto Objection	0.30	1595.00	\$478.50
05/15/2023	BJS	AD	Review CMR objection	0.20	1595.00	\$319.00
05/15/2023	BJS	AD	Various emails with landlords counsel regarding sale procedures	0.40	1595.00	\$638.00
05/16/2023	CHM	AD	Review comments and confer with landlord counsel re lease auction issues.	1.00	925.00	\$925.00
05/16/2023	BJS	AD	Various emails with B McGrath, M Udem regarding litigation analysis	0.30	1595.00	\$478.50
05/17/2023	CHM	AD	Review Debtors' counsel updates to lease sale procedures and order (1.0); telephone conferences with M. Sloman re same (.2); email B. Sandler re same (.1).	1.30	925.00	\$1,202.50
05/17/2023	CHM	AD	Confer with landlord counsel re lease sale issues.	0.50	925.00	\$462.50
05/17/2023	BJS	AD	Various emails with Committee regarding update	0.30	1595.00	\$478.50
05/18/2023	CHM	AD	Telephone conference with B. Lehane and I. Gold re lease auction procedures and review modifications and confer with Debtors' counsel re same.	1.60	925.00	\$1,480.00
05/18/2023	BJS	AD	Attention to sale, GOB status, lease sales	1.50	1595.00	\$2,392.50
05/18/2023	BJS	AD	Review objections to lease procedures motion	0.40	1595.00	\$638.00
05/18/2023	CRR	AD	Review Debtors' notices re sale, bidding procedures extensions.	0.30	1095.00	\$328.50
05/19/2023	BJS	AD	Various emails with counsel regarding lease sale procedures	0.50	1595.00	\$797.50
05/23/2023	RJF	AD	Telephone conference with Parlin regarding lease issues.	0.30	1695.00	\$508.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/2023	BJS	AD	Attention to lease rejections	0.20	1595.00	\$319.00
05/23/2023	BJS	AD	Review Sale status report; Various emails with A&M regarding same	0.30	1595.00	\$478.50
05/23/2023	CRR	AD	Review A&M sale update.	0.30	1095.00	\$328.50
05/23/2023	CRR	AD	Review lease rejection notice.	0.30	1095.00	\$328.50
05/23/2023	PJL	AD	Review open issues on NOL and discuss same with A&M and B. Malone.	0.60	1295.00	\$777.00
05/24/2023	BJS	AD	Review emergency motion regarding lease rejection	0.10	1595.00	\$159.50
05/26/2023	BJS	AD	Teleconference with Gibbons, A&M regarding NOLs	0.50	1595.00	\$797.50
05/27/2023	BJS	AD	Various emails with Gibbons regarding NOLs	0.30	1595.00	\$478.50
05/29/2023	BJS	AD	Review revised NOL order	0.30	1595.00	\$478.50
05/29/2023	BJS	AD	Teleconference with R. Feinstein regarding NOLs	0.10	1595.00	\$159.50
05/30/2023	BJS	AD	Teleconference with E Geier regarding sale process, DIP, plan	0.40	1595.00	\$638.00
05/30/2023	BJS	AD	Review Lease Termination Motion	0.30	1595.00	\$478.50
05/30/2023	CRR	AD	Review lease termination re Totowa, NJ distribution center.	0.40	1095.00	\$438.00
05/30/2023	CRR	AD	Analysis and confer w/ MGreenberg and Debtor's counsel re lease termination for Totowa, NJ distribution center.	0.70	1095.00	\$766.50
05/30/2023	BJS	AD	Various emails with A Chang, T Davis, J Gadsden and teleconference with R. Feinstein regarding NOLs	0.50	1595.00	\$797.50
05/31/2023	RJF	AD	Review sale update, related emails.	0.30	1695.00	\$508.50
05/31/2023	RJF	AD	Review bids.	0.50	1695.00	\$847.50
05/31/2023	BJS	AD	Various conferences with J Carr regarding investigations	0.50	1595.00	\$797.50
05/31/2023	PJL	AD	Review A&M Sale deck and internal discussion regarding same.	0.70	1295.00	\$906.50
				25.80		\$34,940.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Case Administration [B110]</b>						
05/08/2023	CRR	CA	Telephone conference with E. Corma regarding case.	0.30	1095.00	\$328.50
05/08/2023	RJF	CA	Internal emails regarding tasks to be completed.	0.30	1695.00	\$508.50
05/08/2023	SSC	CA	Review Bradford J. Sandler, Robert J. Feinstein emails regarding weekly agenda, discovery.	0.10	1275.00	\$127.50
05/08/2023	BJS	CA	Various emails and Various conferences with PSZJ regarding 2nd day motions	2.50	1595.00	\$3,987.50
05/08/2023	BJS	CA	Various emails with K&E regarding case issues	0.20	1595.00	\$319.00
05/08/2023	BJS	CA	Various emails with Financial Advisors regarding case issues	0.30	1595.00	\$478.50
05/08/2023	CRR	CA	Prepare, file notice of appearance.	0.40	1095.00	\$438.00
05/08/2023	LSC	CA	Preparation of contact sheet and revise same per comments.	2.20	545.00	\$1,199.00
05/08/2023	ECO	CA	Prepare notice of appearance for PSZJ on behalf of Official Committee of Unsecured Creditors.	0.40	725.00	\$290.00
05/08/2023	ECO	CA	Prepare e-mail to Colin Robinson regarding notice of appearance.	0.10	725.00	\$72.50
05/08/2023	ECO	CA	Telephone conference with Colin Robinson re Committee representation and revise notice of appearance.	0.30	725.00	\$217.50
05/09/2023	BJS	CA	Internal kickoff call.	1.10	1595.00	\$1,754.50
05/09/2023	CHM	CA	Email L. Canty re critical dates memo.	0.10	925.00	\$92.50
05/09/2023	CHM	CA	Participate in internal kickoff/WIPcall.	1.10	925.00	\$1,017.50
05/09/2023	CHM	CA	Emails with L. Canty and B. Sandler re WIP, agenda and email distribution lists.	0.30	925.00	\$277.50
05/09/2023	CHM	CA	Review of additional items and pleadings and email L. Canty re inclusion in WIP.	0.40	925.00	\$370.00
05/09/2023	MBL	CA	Update call with PSZJ team re WIP and next steps.	1.10	1445.00	\$1,589.50
05/09/2023	RJF	CA	Kickoff call with Kirkland, Bradford J. Sandler regarding case issues.	0.80	1695.00	\$1,356.00
05/09/2023	RJF	CA	Participate on internal kickoff call.	1.10	1695.00	\$1,864.50
05/09/2023	BJS	CA	Teleconference with UST regarding case issues	0.40	1595.00	\$638.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/09/2023	BJS	CA	Review critical dates and discuss with L. Carty	0.10	1595.00	\$159.50
05/09/2023	BJS	CA	Teleconference with A&M, BRG and M. Dundon regarding same	1.00	1595.00	\$1,595.00
05/09/2023	BJS	CA	Teleconference with K&E and R. Feinstein regarding intro call.	0.80	1595.00	\$1,276.00
05/09/2023	CRR	CA	Attention re R. Feinstein pro hac, confer with E. Corma.	0.20	1095.00	\$219.00
05/09/2023	CRR	CA	Initial review re critical dates, docket.	0.60	1095.00	\$657.00
05/09/2023	LSC	CA	Participate on WIP call (.9); preparation of task list and revise same per comments received at call (2.2); review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and revisions to same (1.3); draft by-laws (.5).	4.90	545.00	\$2,670.50
05/09/2023	PJL	CA	Review WIP and open issues on DIP.	0.80	1295.00	\$1,036.00
05/09/2023	ECO	CA	E-mails with Colin Robinson re pro hac vice admission.	0.10	725.00	\$72.50
05/09/2023	ECO	CA	Prepare application/certification/proposed order for pro hac vice admission for Robert Feinstein and forward to Colin Robinson.	0.50	725.00	\$362.50
05/09/2023	ECO	CA	Conference call with Robert Feinstein/Bradford Sandler and PSZJ team re update on chapter 11 proceeding and strategy going forward.	1.10	725.00	\$797.50
05/09/2023	MSP	CA	Internal call regarding work-in-process, action items (partial) (.50); email exchange with B. Sandler, L. Carty, et al. regarding same (.10).	0.60	1295.00	\$777.00
05/10/2023	CHM	CA	Review email from M. Litvak re BBB email and reply.	0.10	925.00	\$92.50
05/10/2023	CHM	CA	Review email from B. Dassa re WIP and reply.	0.10	925.00	\$92.50
05/10/2023	CHM	CA	Update WIP and email same to P. Labov.	0.50	925.00	\$462.50
05/10/2023	RJF	CA	Participate on kickoff call with A&M.	0.50	1695.00	\$847.50
05/10/2023	BJS	CA	Teleconference with M Ward regarding case issues	0.10	1595.00	\$159.50
05/10/2023	BJS	CA	Teleconference with C Tuggle regarding case issues	0.20	1595.00	\$319.00
05/10/2023	LSC	CA	Revise task list (.7); review docket and pleadings and prepare updated correspondence to attorneys outlining upcoming dates, deadlines, and issues and	1.70	545.00	\$926.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			revisions to same (.6); update contact sheet and correspondence with case participants regarding the same (.4).			
05/10/2023	PJL	CA	Discussion with E. Geier regarding open issues.	0.20	1295.00	\$259.00
05/11/2023	CHM	CA	Participate in call with A&M re open issues.	0.70	925.00	\$647.50
05/11/2023	CHM	CA	Email IT re distribution list organization.	0.10	925.00	\$92.50
05/11/2023	BJS	CA	Various emails with C. Robinson regarding notice issues	0.10	1595.00	\$159.50
05/11/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.5); update contact sheet (.2).	0.70	545.00	\$381.50
05/11/2023	PJL	CA	A&M touch base call on open issues.	0.70	1295.00	\$906.50
05/12/2023	CHM	CA	Telephone conference with Debtors' counsel re 2nd day motions/order review status.	0.50	925.00	\$462.50
05/15/2023	BJS	CA	Review critical dates and discuss with L. Carty	0.10	1595.00	\$159.50
05/15/2023	CRR	CA	Review, comment on critical dates.	0.20	1095.00	\$219.00
05/15/2023	CRR	CA	Review updated contact sheet from LCarty.	0.20	1095.00	\$219.00
05/15/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (1.0) and update same (.3); update task list (.3); update contact list (.3).	1.90	545.00	\$1,035.50
05/15/2023	PJL	CA	Review diligence list and discuss same with A&M and internal team.	1.40	1295.00	\$1,813.00
05/16/2023	CHM	CA	Review critical dates memo and circulate to Financial Advisor team.	0.30	925.00	\$277.50
05/16/2023	BJS	CA	Various emails with A&M/PSZJ regarding strategy	0.30	1595.00	\$478.50
05/16/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues.	0.60	545.00	\$327.00
05/17/2023	CRR	CA	Attend prep call with PSZJ and A&M.	0.60	1095.00	\$657.00
05/17/2023	PJL	CA	Review New Jersey Rules on timing and motion practice, report back to internal team.	1.40	1295.00	\$1,813.00
05/19/2023	CRR	CA	Review updated critical dates.	0.30	1095.00	\$328.50
05/19/2023	LSC	CA	Review docket and pleadings and prepare	0.60	545.00	\$327.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			correspondence to attorneys outlining upcoming dates, deadlines, and issues.			
05/19/2023	PJL	CA	Update WIP list and critical dates memo.	0.70	1295.00	\$906.50
05/22/2023	PJL	CA	Discussion with A&M on various open issues.	0.60	1295.00	\$777.00
05/23/2023	BJS	CA	Review critical dates and discuss with L. Carty.	0.10	1595.00	\$159.50
05/23/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.6); update task list and correspondence regarding the same (.6).	1.20	545.00	\$654.00
05/24/2023	LFC	CA	Review Debtor's response to Committee's proposed form of final cash management order and provide comments to team	0.40	1450.00	\$580.00
05/24/2023	CRR	CA	Attention re pro hac re B. Levine and A. Kornfeld.	0.20	1095.00	\$219.00
05/24/2023	LSC	CA	Prepare pro hac vice applications for B. Levine and A. Kornfeld.	0.60	545.00	\$327.00
05/24/2023	LSC	CA	Prepare pro hac vice applications for C. Mackle and B. Sandler.	0.90	545.00	\$490.50
05/25/2023	LSC	CA	Revise, finalize, and coordinate filing of R. Feinstein, A. Kornfeld, and B. Levine pro hac vice motions.	0.50	545.00	\$272.50
05/25/2023	LSC	CA	Update contact list and distribution list.	0.30	545.00	\$163.50
05/30/2023	BJS	CA	Review critical dates and discuss with L. Carty	0.10	1595.00	\$159.50
05/30/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.9); update task list (.7); update contact list and distribution list (.3).	1.90	545.00	\$1,035.50
05/31/2023	BJS	CA	Various emails with PSZJ regarding WIP/investigation	0.20	1595.00	\$319.00
05/31/2023	BJS	CA	Participate on conference call	0.80	1595.00	\$1,276.00
				<b>46.80</b>		<b>\$47,352.00</b>

### Claims Admin/Objections[B310]

05/10/2023	BJS	CO	Review bar date motion	0.30	1595.00	\$478.50
05/11/2023	KHB	CO	Emails with B. Sandler re WARN issues (.5); analyze amendments to New Jersey WARN Act (1.0).	1.50	1525.00	\$2,287.50

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05/11/2023	BJS	CO	Various emails with K Brown regarding WARN	0.20	1595.00	\$319.00
05/12/2023	BJS	CO	Attention to WARN claims	0.30	1595.00	\$478.50
05/12/2023	BJS	CO	Various emails with PSZJ/A&M regarding WARN damages	0.30	1595.00	\$478.50
05/12/2023	KHB	CO	Analyze amendments to New Jersey WARN statute and prepare memo re same.	2.40	1525.00	\$3,660.00
05/12/2023	LAF	CO	Obtain New NJ WARN Act for KHB.	0.50	595.00	\$297.50
05/13/2023	BJS	CO	Various emails with A&M regarding WARN	0.10	1595.00	\$159.50
05/14/2023	RJF	CO	Review emails regarding WARN claim analysis.	0.30	1695.00	\$508.50
05/15/2023	KHB	CO	Analyze Amended NJ WARN Act, interaction with federal WARN and memo re same.	2.70	1525.00	\$4,117.50
05/16/2023	CHM	CO	Email C. Robinson re bar date order comments from landlord counsel.	0.10	925.00	\$92.50
05/16/2023	KHB	CO	Analysis of NJ WARN act amendments and interplay with federal WARN and prepare memo re same.	2.70	1525.00	\$4,117.50
05/16/2023	BJS	CO	Review Memo regarding NJ WARN	0.50	1595.00	\$797.50
05/16/2023	CRR	CO	Review memo re WARN.	0.40	1095.00	\$438.00
05/17/2023	BJS	CO	Teleconference with M Udem, B MacGrath regarding claims	0.40	1595.00	\$638.00
05/17/2023	BJS	CO	Teleconference with J Carr regarding claims	0.10	1595.00	\$159.50
05/17/2023	BJS	CO	Teleconference with K Brown regarding WARN claims	0.40	1595.00	\$638.00
05/17/2023	BJS	CO	Review NJ WARN Act	0.40	1595.00	\$638.00
05/17/2023	BJS	CO	Teleconference with A&M/PSZJ regarding WARN issues	0.50	1595.00	\$797.50
05/17/2023	BJS	CO	Review WARN memo; Review WARN-D&O research	1.00	1595.00	\$1,595.00
05/17/2023	KHB	CO	Confer with B. Sandler re WARN exposure analysis (.3); emails with B. Sandler and A&M re same (.2); call with B. Sandler and A&M re WARN issues (.7).	1.20	1525.00	\$1,830.00
05/18/2023	BJS	CO	Attention to bar date motion	0.30	1595.00	\$478.50
05/18/2023	BJS	CO	Various emails with B Best regarding claims	0.30	1595.00	\$478.50

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05/18/2023	CRR	CO	Confer with Committee member re bar date comments.	0.20	1095.00	\$219.00
05/19/2023	BJS	CO	Various emails with K&E regarding bar date; various emails with C. Robinson regarding same	0.30	1595.00	\$478.50
05/19/2023	BJS	CO	Review revised bar date order; various emails with PSZJ regarding same	0.40	1595.00	\$638.00
05/19/2023	CRR	CO	Revise bar date order re various comments and circulate internally.	1.20	1095.00	\$1,314.00
05/20/2023	BJS	CO	Review revised draft bar date order	0.30	1595.00	\$478.50
05/21/2023	BJS	CO	Various emails with C. Robinson regarding bar date order	0.10	1595.00	\$159.50
05/23/2023	BJS	CO	Teleconference with C. Robinson regarding revisions to bar date order.	0.40	1595.00	\$638.00
05/23/2023	BJS	CO	Various emails with C Marshall regarding refund	0.20	1595.00	\$319.00
05/23/2023	BJS	CO	Attention to bar date order; various emails with L Trivigno regarding same	0.30	1595.00	\$478.50
05/23/2023	CRR	CO	Confer with B. Sandler re bar date revisions.	0.40	1095.00	\$438.00
05/24/2023	BJS	CO	Various emails with L Trivigno regarding bar date	0.10	1595.00	\$159.50
05/26/2023	BJS	CO	Attention to bar date order	0.40	1595.00	\$638.00
05/26/2023	CRR	CO	Review Granite Telecommunications adequate assurance request.	0.20	1095.00	\$219.00
05/29/2023	BJS	CO	Various emails with counsel/Debtors regarding bar date/sale process	0.30	1595.00	\$478.50
05/30/2023	BJS	CO	Various emails with counsel regarding bar date	0.30	1595.00	\$478.50
05/30/2023	CRR	CO	Review revised bar date order and compare to prior version.	0.40	1095.00	\$438.00
05/31/2023	KHB	CO	Work on WARN analysis and emails with B. Sandler re same.	0.40	1525.00	\$610.00
				<b>22.80</b>		<b>\$33,666.00</b>

#### Comp. of Prof./Others

05/10/2023	ECO	CPO	Review and analysis of motion and proposed order re interim compensation procedures; prepare notes for Committee.	1.10	725.00	\$797.50
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05/17/2023	CHM	CPO	Email B. Sandler and P. Labov re professional fee estimates.	0.10	925.00	\$92.50
				<b>1.20</b>		<b>\$890.00</b>

### **First Day**

05/08/2023	BJS	FD	Teleconference with C. Robinson regarding first day motions.	0.60	1595.00	\$957.00
05/08/2023	CHM	FD	Begin review of various first day motions.	2.00	925.00	\$1,850.00
05/08/2023	BEL	FD	Review first day declaration and pleadings.	2.30	1095.00	\$2,518.50
05/08/2023	BJS	FD	Review 1st day affidavit, 1st day operational motions	2.50	1595.00	\$3,987.50
05/08/2023	CRR	FD	Review various first day pleadings, interim orders re status, WIP.	2.90	1095.00	\$3,175.50
05/08/2023	TCF	FD	Review and analysis of documents and background materials.	3.80	1075.00	\$4,085.00
05/08/2023	PJL	FD	Conference with B. Sandler regarding first day pleadings.	0.60	1295.00	\$777.00
05/10/2023	PJL	FD	Prepare final orders.	0.70	1295.00	\$906.50
05/10/2023	CHM	FD	Review soft copy orders and forward same to P. Labov.	0.30	925.00	\$277.50
05/10/2023	CHM	FD	Emails with PSZJ and K&E teams re soft copy of cash management order.	0.30	925.00	\$277.50
05/10/2023	LFC	FD	Further review case pleadings, first day motions and declarations, capital structure	3.10	1450.00	\$4,495.00
05/10/2023	CRR	FD	Review first day orders, bar date order re comments.	2.40	1095.00	\$2,628.00
05/10/2023	PJL	FD	Call with A&M regarding first day pleadings.	0.60	1295.00	\$777.00
05/10/2023	ECO	FD	Telephone conference with Colin Robinson re review of first day motions/proposed orders.	0.20	725.00	\$145.00
05/11/2023	CHM	FD	Detailed review of motion and proposed orders and email comments to team.	5.70	925.00	\$5,272.50
05/11/2023	ECO	FD	Review and analysis of insurance motion, interim order entered by the court, and proposed final order (1.1); prepare notes re issues for committee (.3).	1.40	725.00	\$1,015.00
05/11/2023	ECO	FD	Review and analysis of motion/entered interim order/form of final order re utilities; prepare notes	1.20	725.00	\$870.00

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				Hours	Rate	<u>Amount</u>
			for committee.			
05/11/2023	ECO	FD	Prepare e-mail to Colin Robinson re notes/comments on first day motions and proposed orders.	0.30	725.00	\$217.50
05/11/2023	ECO	FD	Followup e-mails with Colin Robinson re first/second day motion comments/interim compensation procedures.	0.20	725.00	\$145.00
05/11/2023	ECO	FD	Review e-mails from Colin Robinson and A&M re update/coordination on review of first/second day orders.	0.20	725.00	\$145.00
05/12/2023	CHM	FD	Update orders and circulate to K&E team and participate in call re same.	1.20	925.00	\$1,110.00
05/16/2023	GIG	FD	Review first day declaration	0.60	1325.00	\$795.00
05/16/2023	PJL	FD	Review first days and make changes to several first day pleadings, including insurance, taxes, wages, cash management, DIP and others.	2.90	1295.00	\$3,755.50
05/16/2023	PJL	FD	Internal call regarding open issues on first day pleadings.	1.40	1295.00	\$1,813.00
05/16/2023	PJL	FD	Review first day transcript and first day declaration and comment to same in relation to applicable first and second day requested relief.	2.70	1295.00	\$3,496.50
05/18/2023	CHM	FD	Confer with counsel re extended objection deadlines.	0.30	925.00	\$277.50
05/19/2023	GIG	FD	Emails with Maxim B. Litvak re first day hearing transcript	0.10	1325.00	\$132.50
05/19/2023	GIG	FD	Review first day hearing transcript	0.40	1325.00	\$530.00
05/23/2023	PJL	FD	Review status of cash management and other first day orders, including internal discussions and discussions with Debtors' counsel.	0.80	1295.00	\$1,036.00
05/23/2023	PJL	FD	Further discussion on open first days and relay issues to Debtors' counsel.	0.60	1295.00	\$777.00
				<b>42.30</b>		<b>\$48,245.00</b>

### Financial Filings [B110]

05/30/2023	CRR	FF	Initial review re filing of schedules, statements and emails with B. Sandler and E. Corma regarding same.	0.50	1095.00	\$547.50
05/31/2023	ECO	FF	E-mails with Bradford Sandler re schedules/statements filed and tasks needed.	0.10	725.00	\$72.50

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05/31/2023	ECO	FF	Review and analysis of schedules/statements of financial affairs for all 74 debtors; prepare notes for summary memo.	2.80	725.00	\$2,030.00
05/31/2023	ECO	FF	Preparation of Committee memo summarizing schedules/statements and add information on total assets/liabilities/income reported.	1.40	725.00	\$1,015.00
05/31/2023	ECO	FF	Review and analysis of statements of financial affairs for all debtors; prepare notes re 90-day payments, insider payments, closed bank accounts, and other relevant transactions reported.	2.30	725.00	\$1,667.50
05/31/2023	ECO	FF	Review schedules for each debtor; prepare summaries of assets and liabilities (secured/priority/general unsecured) and add to memo.	3.10	725.00	\$2,247.50
05/31/2023	ECO	FF	Review and analysis of schedules/statements re treatment/descriptions of Committee members; prepare notes re Committee information and listings of 90-day payments to Ryder and others.	2.60	725.00	\$1,885.00
05/31/2023	ECO	FF	Prepare correspondence to C. Robinson re schedules/statements summary memo.	0.10	725.00	\$72.50
				<b>12.90</b>	<b>\$9,537.50</b>	

### **Financing [B230]**

05/08/2023	AJK	FN	Review DIP materials.	1.10	1675.00	\$1,842.50
05/08/2023	MSP	FN	Email exchange with B. Sandler, B. Levine, M. Litvak, P. Labov et al. regarding Preparing DIP objection and related issues.	0.50	1295.00	\$647.50
05/08/2023	RJF	FN	Emails regarding DIP objections, discovery, reconsideration motion.	0.40	1695.00	\$678.00
05/08/2023	BJS	FN	Review DIP Motion/docs	2.20	1595.00	\$3,509.00
05/08/2023	BJS	FN	Teleconference with D Hillman regarding DIP	0.30	1595.00	\$478.50
05/08/2023	BJS	FN	Various emails with P. Labov regarding DIP	0.10	1595.00	\$159.50
05/08/2023	CRR	FN	Review, respond to B. Levine re form of discovery.	0.20	1095.00	\$219.00
05/08/2023	PJL	FN	Conference with internal team regarding DIP issues.	0.80	1295.00	\$1,036.00
05/08/2023	ECO	FN	Review docket and filings re DIP financing; e-mails with Bradford Sandler and group re information/next steps for objection.	0.30	725.00	\$217.50

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05/09/2023	AJK	FN	Review draft discovery.	0.30	1675.00	\$502.50
05/09/2023	MSP	FN	Work on financing issues (2.0); email exchange with M. Litvak, C. Robinson, B. Sandler, A. Schwartz, B. Levine, R. Feinstein, et al. regarding same (.20).	2.20	1295.00	\$2,849.00
05/09/2023	MBL	FN	Review first day declaration and DIP related pleadings.	1.80	1445.00	\$2,601.00
05/09/2023	MBL	FN	Review and comment on document requests re DIP issues.	0.40	1445.00	\$578.00
05/09/2023	RJF	FN	Review DIP motion, interim order.	0.80	1695.00	\$1,356.00
05/09/2023	BEL	FN	Review DIP motion and draft objection to DIP.	0.80	1095.00	\$876.00
05/09/2023	BEL	FN	Draft document request to Debtors.	2.30	1095.00	\$2,518.50
05/09/2023	BEL	FN	Draft additional discovery requests.	2.60	1095.00	\$2,847.00
05/09/2023	BEL	FN	Review transcript of first day hearing and DIP motion.	0.90	1095.00	\$985.50
05/09/2023	BJS	FN	Various emails with B. Levine regarding Interim DIP issues	0.10	1595.00	\$159.50
05/09/2023	BJS	FN	Attention to DIP, make whole issues	1.50	1595.00	\$2,392.50
05/09/2023	BJS	FN	Teleconference with D Salanic (Whitefort Capital) regarding DIP, investigations	0.50	1595.00	\$797.50
05/09/2023	BJS	FN	Various emails with PSZJ regarding DIP	0.50	1595.00	\$797.50
05/09/2023	BJS	FN	Various emails with S Fleisher regarding DIP	0.20	1595.00	\$319.00
05/09/2023	BJS	FN	Teleconference with PSZJ regarding DIP, discovery	1.00	1595.00	\$1,595.00
05/09/2023	CRR	FN	Review local rules, general orders re DIP Orders and email analysis to R. Feinstein, B. Sandler.	1.30	1095.00	\$1,423.50
05/09/2023	CRR	FN	Review first day transcript re DIP financing.	0.80	1095.00	\$876.00
05/09/2023	CRR	FN	Review collateral summary, email to L. Carty.	0.70	1095.00	\$766.50
05/09/2023	PJL	FN	Attend internal call regarding DIP objection and work stream allocation, follow up with B. Sandler.	1.20	1295.00	\$1,554.00
05/09/2023	PJL	FN	Further discussion with regarding "make-whole" and "roll-up" in DIP.	1.00	1295.00	\$1,295.00
05/10/2023	AJK	FN	Review draft discovery requests.	0.40	1675.00	\$670.00
05/10/2023	MSP	FN	Work on DIP objection and related issues (2.3); email exchange with R. Feinstein, M. Litvak, B.	2.60	1295.00	\$3,367.00

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			Sandler, M. Greenberg, et al. regarding same (.3).			
05/10/2023	MBL	FN	Continue review of DIP loan documents.	2.50	1445.00	\$3,612.50
05/10/2023	MBL	FN	Draft DIP issues list.	1.00	1445.00	\$1,445.00
05/10/2023	MBL	FN	Initial review of prepetition loan documents (0.5); emails with team re same (0.2).	0.70	1445.00	\$1,011.50
05/10/2023	RJF	FN	Work on DIP objection and discovery.	0.40	1695.00	\$678.00
05/10/2023	BEL	FN	Draft discovery requests.	1.60	1095.00	\$1,752.00
05/10/2023	BEL	FN	Review and revise discovery requests.	1.50	1095.00	\$1,642.50
05/10/2023	BJS	FN	Review and Revise DIP issues list	0.50	1595.00	\$797.50
05/10/2023	BJS	FN	Attention to DIP issues	1.00	1595.00	\$1,595.00
05/10/2023	BJS	FN	Attention to DIP issues	1.00	1595.00	\$1,595.00
05/10/2023	BJS	FN	Teleconference with J Carr/B Lehane regarding DIP	0.40	1595.00	\$638.00
05/10/2023	IMP	FN	Exchange multiple e-mails with M Litvak re make whole issue.	0.20	1995.00	\$399.00
05/10/2023	IMP	FN	Research and analysis re issues pertaining to potential make-whole claim.	1.30	1995.00	\$2,593.50
05/10/2023	IMP	FN	Draft e-mail re reported case relating to make whole issue.	0.10	1995.00	\$199.50
05/10/2023	IMP	FN	Initial review and analysis of make whole provision and related provisions and analyses of related issues; draft e-mails to M Litvak re same.	0.60	1995.00	\$1,197.00
05/10/2023	IMP	FN	Review e-mail from M Litvak re make whole.	0.10	1995.00	\$199.50
05/10/2023	IMP	FN	Further research re make whole.	0.30	1995.00	\$598.50
05/10/2023	IMP	FN	Review e-mail from M Litvak.	0.10	1995.00	\$199.50
05/10/2023	IMP	FN	Research re make whole issue.	0.90	1995.00	\$1,795.50
05/10/2023	IMP	FN	Additional research re make whole.	0.40	1995.00	\$798.00
05/10/2023	LSC	FN	Prepare subpoena for 30(b)(6) deposition and production of documents at the request of B. Levine.	0.30	545.00	\$163.50
05/10/2023	PJL	FN	Call with B. Sandler regarding open issues on DIP, including roll-up and make-whole.	0.60	1295.00	\$777.00
05/11/2023	MSP	FN	Email exchange with B. Sandler, M. Greenberg, M. Litvak, B. Levine, et al. regarding DIP issues and objection.	1.00	1295.00	\$1,295.00

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05/11/2023	MBL	FN	Review A&M comments to DIP issues list; emails with team and A&M re same.	0.20	1445.00	\$289.00
05/11/2023	MBL	FN	Call with A&M and team re DIP issues and other pending matters.	1.10	1445.00	\$1,589.50
05/11/2023	MBL	FN	Revise DIP issues list after call; emails with team re same.	0.30	1445.00	\$433.50
05/11/2023	MBL	FN	Review and comment on revised discovery requests and subpoena; emails with team re same.	0.30	1445.00	\$433.50
05/11/2023	RJF	FN	Emails regarding DIP issues list, adjournment of hearing.	0.30	1695.00	\$508.50
05/11/2023	BEL	FN	Email La Asia Canty regarding subpoena.	0.10	1095.00	\$109.50
05/11/2023	BEL	FN	Draft discovery requests.	3.60	1095.00	\$3,942.00
05/11/2023	BEL	FN	Review and revise discovery requests.	1.30	1095.00	\$1,423.50
05/11/2023	BJS	FN	Review DIP issues list	0.40	1595.00	\$638.00
05/11/2023	BJS	FN	Various emails with PSZJ/A&M regarding DIP issues	0.20	1595.00	\$319.00
05/11/2023	BJS	FN	Various emails with D Hillman regarding DIP	0.30	1595.00	\$478.50
05/11/2023	BJS	FN	Various emails with K&E regarding DIP	0.10	1595.00	\$159.50
05/11/2023	BJS	FN	Various emails with M. Litvak regarding DIP issues	0.20	1595.00	\$319.00
05/11/2023	BJS	FN	Various emails with B. Levine regarding discovery	0.10	1595.00	\$159.50
05/11/2023	IMP	FN	Exchange e-mails with M Litvak re make whole issues.	0.20	1995.00	\$399.00
05/11/2023	IMP	FN	Review draft discovery requests (.3); review background materials to comment (.3); draft e-mails to M Litvak re comments to discovery request (.2).	0.80	1995.00	\$1,596.00
05/11/2023	IMP	FN	Exchange additional e-mails with M Litvak.	0.10	1995.00	\$199.50
05/11/2023	IMP	FN	Review and respond to e-mail from M Litvak re FILO debt issue.	0.10	1995.00	\$199.50
05/11/2023	IMP	FN	Review e-mail from M Litvak.	0.10	1995.00	\$199.50
05/11/2023	IMP	FN	Draft e-mail to M Litvak re issue re credit agreement.	0.20	1995.00	\$399.00
05/11/2023	IMP	FN	Partial review of credit agreement.	1.10	1995.00	\$2,194.50
05/11/2023	IMP	FN	Further review of credit agreement and analysis of	1.10	1995.00	\$2,194.50

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			make whole issues.			
05/11/2023	IMP	FN	Analyze and draft e-mail re make whole issues.	0.20	1995.00	\$399.00
05/11/2023	PJL	FN	Review draft DIP issues list and various correspondence on same.	1.10	1295.00	\$1,424.50
05/11/2023	ECO	FN	Review e-mail from Maxim Litvak and DIP issues list.	0.20	725.00	\$145.00
05/11/2023	ECO	FN	Review e-mail from Mark Greenberg and A&M comments to DIP issues list.	0.20	725.00	\$145.00
05/11/2023	ECO	FN	Conference call with PSZJ/Alvarez & Marsal teams re case update, DIP issues, and strategy going forward.	1.10	725.00	\$797.50
05/11/2023	ECO	FN	Review e-mail from Bradford Sandler and additional changes/comments to DIP issues list.	0.10	725.00	\$72.50
05/12/2023	MBL	FN	Call with I. Pachulski and G. Glazer re make whole issues (0.9); review background documents and research re same and prep for call (0.4).	1.30	1445.00	\$1,878.50
05/12/2023	MBL	FN	Emails with A&M re make whole issues.	0.10	1445.00	\$144.50
05/12/2023	BEL	FN	Revise discovery requests to incorporate additional comments.	1.10	1095.00	\$1,204.50
05/12/2023	BJS	FN	Review Maricopa objection regarding DIP	0.10	1595.00	\$159.50
05/12/2023	BJS	FN	Draft potential DIP settlement structure	1.00	1595.00	\$1,595.00
05/12/2023	GIG	FN	Review credit agreement re make whole premium	0.60	1325.00	\$795.00
05/12/2023	GIG	FN	Review research re make whole challenges	1.10	1325.00	\$1,457.50
05/12/2023	GIG	FN	Multiple emails with Isaac M. Pachulski re make whole challenges	0.40	1325.00	\$530.00
05/12/2023	GIG	FN	Call with Isaac M. Pachulski, Maxim B. Litvak re make whole challenges	0.90	1325.00	\$1,192.50
05/12/2023	IMP	FN	Draft e-mail to M Litvak re make whole research.	0.10	1995.00	\$199.50
05/12/2023	IMP	FN	Exchange e-mails with M Litvak re call.	0.10	1995.00	\$199.50
05/12/2023	IMP	FN	Review e-mail re make whole research.	0.20	1995.00	\$399.00
05/12/2023	IMP	FN	Research and prepare for call with M Litvak re make whole issues; draft e-mail to M Litvak re same.	0.30	1995.00	\$598.50
05/12/2023	IMP	FN	Draft additional e-mail to M Litvak.	0.10	1995.00	\$199.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/12/2023	IMP	FN	Prepare for call and further analysis of make whole issues.	0.60	1995.00	\$1,197.00
05/12/2023	IMP	FN	Extended conference call with M Litvak and G Glazer re make whole and related issues.	0.90	1995.00	\$1,795.50
05/12/2023	IMP	FN	Review additional research re make whole issues.	0.40	1995.00	\$798.00
05/12/2023	IMP	FN	Review e-mails re discovery requests and review revision of RFP; draft e-mail re same.	0.20	1995.00	\$399.00
05/13/2023	CRR	FN	Review lienholder comments from Debtor.	0.20	1095.00	\$219.00
05/14/2023	MSP	FN	Work on DIP objection and related issues; email exchange with R. Feinstein, M. Litvak.	1.80	1295.00	\$2,331.00
05/14/2023	RJF	FN	Analysis of settlement proposal and emails Bradford J. Sandler regarding same.	0.50	1695.00	\$847.50
05/14/2023	RJF	FN	Work on DIP objection.	0.50	1695.00	\$847.50
05/14/2023	BJS	FN	Various emails with R Fiedler regarding DIP	0.10	1595.00	\$159.50
05/14/2023	BJS	FN	Various emails with R. Feinstein regarding DIP	0.30	1595.00	\$478.50
05/15/2023	BJS	FN	Teleconference with R. Feinstein regarding DIP hearing.	0.10	1595.00	\$159.50
05/15/2023	MSP	FN	Work on DIP objection and related issues (1.50); email exchange with R. Feinstein, B. Sandler, M. Litvak, M. Greenberg, et al. regarding same (.20).	1.70	1295.00	\$2,201.50
05/15/2023	RJF	FN	Emails A&M regarding DIP objection.	0.30	1695.00	\$508.50
05/15/2023	RJF	FN	Telephone conference with B. Sandler regarding DIP hearing.	0.10	1695.00	\$169.50
05/15/2023	RJF	FN	Telephone conference with B. Sandler and D. Hillman regarding DIP settlement.	0.80	1695.00	\$1,356.00
05/15/2023	BJS	FN	Various emails with R. Feinstein regarding DIP	0.20	1595.00	\$319.00
05/15/2023	BJS	FN	Various conferences with R. Feinstein regarding DIP	0.40	1595.00	\$638.00
05/15/2023	BJS	FN	Teleconference with D Hillman, R. Feinstein regarding DIP	0.80	1595.00	\$1,276.00
05/15/2023	BJS	FN	Various emails with D Hillman/ R. Feinstein regarding DIP	0.20	1595.00	\$319.00
05/15/2023	BJS	FN	Review discovery documents.	0.30	1595.00	\$478.50

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05/15/2023	BJS	FN	Various emails with R. Feinstein regarding settlement	0.30	1595.00	\$478.50
05/15/2023	CRR	FN	Review update re DIP objection.	0.20	1095.00	\$219.00
05/15/2023	CRR	FN	Review A&M diligence list.	0.40	1095.00	\$438.00
05/15/2023	GIG	FN	Emails with Maxim B. Litvak, L. Canty re credit agreement amendments	0.10	1325.00	\$132.50
05/15/2023	GIG	FN	Review multiple amendments to credit agreement	2.20	1325.00	\$2,915.00
05/15/2023	GIG	FN	Prepare credit agreement excerpts	0.70	1325.00	\$927.50
05/15/2023	IMP	FN	Review e-mails re DIP research.	0.10	1995.00	\$199.50
05/15/2023	LSC	FN	Research, retrieve, and compile documents and prepare correspondence to A&M transmitting same.	1.10	545.00	\$599.50
05/15/2023	PJL	FN	Review DIP issues and DIP Objection and internal discussions regarding same.	2.20	1295.00	\$2,849.00
05/16/2023	BJS	FN	Teleconference with R. Feinstein regarding DIP settlement.	0.30	1595.00	\$478.50
05/16/2023	RJF	FN	Telephone conferences with Bradford J. Sandler regarding settlement.	0.30	1695.00	\$508.50
05/16/2023	RJF	FN	Review and comment on initial draft of DIP objection.	0.50	1695.00	\$847.50
05/16/2023	RJF	FN	Telephone conference with B. Sandler and D. Hillman regarding settlement.	0.60	1695.00	\$1,017.00
05/16/2023	BJS	FN	Teleconference with D Hillman regarding DIP; Teleconference with R. Feinstein regarding same	0.60	1595.00	\$957.00
05/16/2023	GIG	FN	Review credit agreement	1.20	1325.00	\$1,590.00
05/16/2023	GIG	FN	Review and compare multiple amendments to credit agreement	1.30	1325.00	\$1,722.50
05/16/2023	GIG	FN	Prepare summary of credit agreement amendments, premium provisions	2.30	1325.00	\$3,047.50
05/16/2023	GIG	FN	Review discovery requests regarding DIP	0.30	1325.00	\$397.50
05/16/2023	GIG	FN	Emails with M. Litvak, B. Levine re discovery requests	0.10	1325.00	\$132.50
05/16/2023	GIG	FN	Multiple emails with I. Pachulski re premium provisions, credit agreement amendments	0.60	1325.00	\$795.00

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05/16/2023	IMP	FN	Review background summary of amendments to Credit Agreement; analyze related make whole issues and potential claims and provide comments.	0.60	1995.00	\$1,197.00
05/16/2023	IMP	FN	Exchange e-mails with G Glazer re issues re potential challenges to Credit Agreement loans.	0.10	1995.00	\$199.50
05/17/2023	PJL	FN	Telephone conference with M. Pagay regarding reconsideration/financing..	0.10	1295.00	\$129.50
05/17/2023	AJK	FN	Review discovery requests.	0.40	1675.00	\$670.00
05/17/2023	AJK	FN	Exchange of e-mails re discovery issues (DIP).	0.40	1675.00	\$670.00
05/17/2023	MSP	FN	Telephone call with P. Labov regarding financing and reconsideration issues.	0.10	1295.00	\$129.50
05/17/2023	MSP	FN	Work on DIP objection and related issues (4.90); email exchange with B. Sandler, G. Glazer, P. Labov, R. Feinstein, M. Greenberg, L. Forrester, I. Pachulski, M. Litvak, et al. regarding same (.60).	5.50	1295.00	\$7,122.50
05/17/2023	MBL	FN	Emails with team and A&M re DIP financing issues.	0.50	1445.00	\$722.50
05/17/2023	MBL	FN	Review and revise DIP objection.	1.50	1445.00	\$2,167.50
05/17/2023	RJF	FN	Work on DIP objection and discovery.	2.80	1695.00	\$4,746.00
05/17/2023	RJF	FN	Telephone conference with G. Glazer regarding DIP objection, makewholes.	0.50	1695.00	\$847.50
05/17/2023	BEL	FN	Review and revise discovery requests.	3.50	1095.00	\$3,832.50
05/17/2023	BEL	FN	Revise and finalize discovery requests.	1.10	1095.00	\$1,204.50
05/17/2023	LAF	FN	Legal research re: FRCP 60(b).	0.50	595.00	\$297.50
05/17/2023	LAF	FN	Legal research re: DIP order.	1.30	595.00	\$773.50
05/17/2023	BJS	FN	Various emails with PSZJ regarding DIP discovery/motion for recon/make whole	1.50	1595.00	\$2,392.50
05/17/2023	BJS	FN	Attention to DIP litigation/discovery/objection	2.50	1595.00	\$3,987.50
05/17/2023	BJS	FN	Teleconference with R Fiedler regarding DIP	0.30	1595.00	\$478.50
05/17/2023	CRR	FN	Review comments to lienholders order, confer with P. Labov re further edits.	0.70	1095.00	\$766.50
05/17/2023	GIG	FN	Review revised draft discovery requests relating to prepetition credit agreement	0.30	1325.00	\$397.50
05/17/2023	GIG	FN	Emails with B. Levine re additional discovery requests relating to credit agreement	0.20	1325.00	\$265.00

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05/17/2023	GIG	FN	Review email from Isaac M. Pachulski re discovery requests	0.10	1325.00	\$132.50
05/17/2023	GIG	FN	Emails with R. Feinstein re premium calculations	0.10	1325.00	\$132.50
05/17/2023	GIG	FN	Call with Isaac M. Pachulski re make whole challenges	0.20	1325.00	\$265.00
05/17/2023	GIG	FN	Review draft objection to DIP motion	0.70	1325.00	\$927.50
05/17/2023	GIG	FN	Call with R. Feinstein re objection to DIP motion	0.50	1325.00	\$662.50
05/17/2023	GIG	FN	Prepare draft objection to FILO loans, DIP motion	2.00	1325.00	\$2,650.00
05/17/2023	GIG	FN	Review emails from Isaac M. Pachulski re discovery requests	0.10	1325.00	\$132.50
05/17/2023	GIG	FN	Multiple emails with Isaac M. Pachulski, M. Pagay re fraudulent transfer claims	0.10	1325.00	\$132.50
05/17/2023	GIG	FN	Research re fraudulent transfer claims	0.40	1325.00	\$530.00
05/17/2023	IMP	FN	Review multiple e-mails re make whole issues; respond; draft e-mail re suggested discovery.	0.40	1995.00	\$798.00
05/17/2023	IMP	FN	Analyze issues re potential claims relating to Credit Agreement; draft e-mail re potential claims; review e-mails re make whole issues.	0.40	1995.00	\$798.00
05/17/2023	IMP	FN	Review e-mail re discovery.	0.10	1995.00	\$199.50
05/17/2023	IMP	FN	Draft e-mail to R. Feinstein and B. Sandler.	0.10	1995.00	\$199.50
05/17/2023	IMP	FN	Exchange additional e-mails re potential avoidance claim.	0.10	1995.00	\$199.50
05/17/2023	IMP	FN	Telephone conference with G. Glazer re make whole and avoidance issues.	0.20	1995.00	\$399.00
05/17/2023	IMP	FN	Review e-mail re research re avoidance issue.	0.10	1995.00	\$199.50
05/17/2023	IMP	FN	Review e-mails re make-whole and related information.	0.10	1995.00	\$199.50
05/17/2023	IMP	FN	Exchange e-mails with G. Glazer re potential objection to DIP.	0.10	1995.00	\$199.50
05/17/2023	IMP	FN	Review draft discovery requests and draft e-mail re same.	0.30	1995.00	\$598.50
05/17/2023	IMP	FN	Exchange e-mails with G. Glazer re Objection to DIP loan.	0.10	1995.00	\$199.50

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05/17/2023	IMP	FN	Review multiple e-mails re discovery.	0.10	1995.00	\$199.50
05/17/2023	IMP	FN	Exchange additional e-mails with G. Glazer re potential claims.	0.10	1995.00	\$199.50
05/17/2023	PJL	FN	Research on motion for reconsideration, including rules 9023 and 9024 and Court's inherent authority, review caselaw on same.	3.40	1295.00	\$4,403.00
05/17/2023	ECO	FN	Review e-mails from Robert Feinstein/Bradford Sandler/Paul Labov re discussion of DIP order and strategy going forward.	0.20	725.00	\$145.00
05/18/2023	RJF	FN	Teleconference with B. Sandler regarding settlement.	0.40	1695.00	\$678.00
05/18/2023	PJL	FN	Teleconference with M. Pagay regarding DIP issues, objection, reconsideration.	0.80	1295.00	\$1,036.00
05/18/2023	BJS	FN	Teleconference with B. Levine regarding DIP dispute.	0.10	1595.00	\$159.50
05/18/2023	MSP	FN	Work on reconsideration and DIP objection issues (6.10); email exchange with L. Forrester, P. Labov, B. Sandler, et al. regarding same (.80).	6.90	1295.00	\$8,935.50
05/18/2023	MSP	FN	Telephone calls with P. Labov regarding Financing, DIP objection and reconsideration issues.	0.80	1295.00	\$1,036.00
05/18/2023	MBL	FN	Call with A&M and team re DIP and make whole issues.	1.40	1445.00	\$2,023.00
05/18/2023	MBL	FN	Emails with team re DIP objection.	0.20	1445.00	\$289.00
05/18/2023	MBL	FN	Review emails from team re make whole analysis.	0.50	1445.00	\$722.50
05/18/2023	MBL	FN	Call with M. Greenberg re DIP issues.	0.20	1445.00	\$289.00
05/18/2023	MBL	FN	Review first day hearing transcript re DIP issues.	0.80	1445.00	\$1,156.00
05/18/2023	RJF	FN	Call with A&M regarding makewhole claims.	0.80	1695.00	\$1,356.00
05/18/2023	RJF	FN	Work on DIP objection.	0.40	1695.00	\$678.00
05/18/2023	BEL	FN	Telephone conference with B. Sandler regarding status of DIP financing dispute.	0.10	1095.00	\$109.50
05/18/2023	BEL	FN	Email correspondence with counsel for lenders regarding discovery requests.	0.20	1095.00	\$219.00
05/18/2023	LAF	FN	Legal research re: Interim DIP order issues.	0.50	595.00	\$297.50
05/18/2023	BJS	FN	Attention to DIP issues/objection/motion for	3.50	1595.00	\$5,582.50

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			reconsideration			
05/18/2023	BJS	FN	Various conferences with D Hillman regarding DIP	0.40	1595.00	\$638.00
05/18/2023	BJS	FN	Attention to DIP discovery/depositions	0.50	1595.00	\$797.50
05/18/2023	BJS	FN	Various conferences with R. Feinstein regarding settlement	0.40	1595.00	\$638.00
05/18/2023	BJS	FN	Varius emails with counsel regarding DIP discovery; Conference with B. Levine regarding same	0.40	1595.00	\$638.00
05/18/2023	BJS	FN	Draft potential settlement term sheet and various conferences with R. Feinstein regarding same	1.00	1595.00	\$1,595.00
05/18/2023	CRR	FN	Initial analysis, review case law and drafting re motion for reconsideration.	2.30	1095.00	\$2,518.50
05/18/2023	GIG	FN	Call with A&M re FILO term loans, premiums	1.60	1325.00	\$2,120.00
05/18/2023	GIG	FN	Prepare draft challenge to FILO loans, DIP motion	5.50	1325.00	\$7,287.50
05/18/2023	GIG	FN	Review A&M analysis of premium claims	0.20	1325.00	\$265.00
05/18/2023	GIG	FN	Emails with M. Pagay, Maxim B. Litvak re DIP objection	0.20	1325.00	\$265.00
05/18/2023	IMP	FN	Exchange e-mails with G. Glazer.	0.10	1995.00	\$199.50
05/18/2023	PJL	FN	Participate in make-whole discussion and internal discussion post conference regarding dip objection.	2.70	1295.00	\$3,496.50
05/18/2023	PJL	FN	Review and revise DIP pleadings, including internal discussion regarding strategy to challenge relief granted at first day hearing.	2.70	1295.00	\$3,496.50
05/19/2023	MSP	FN	Attention to DIP financing issues, including make-whole, reconsideration, etc. (4.5); email exchange with M. Litvak, G. Glazer, R. Feinstein, M. Greenberg, B. Sandler, et al. re: same (.1).	4.60	1295.00	\$5,957.00
05/19/2023	MBL	FN	Continue drafting DIP objection.	2.50	1445.00	\$3,612.50
05/19/2023	MBL	FN	Emails with team and A&M re DIP objection issues.	0.30	1445.00	\$433.50
05/19/2023	RJF	FN	Emails regarding DIP objection, settlement status.	0.40	1695.00	\$678.00
05/19/2023	RJF	FN	Continued work on DIP objection.	0.50	1695.00	\$847.50
05/19/2023	BJS	FN	Review A&M's FILO calculation/analysis	0.40	1595.00	\$638.00
05/19/2023	BJS	FN	Attention to DIP objection/make whole	2.50	1595.00	\$3,987.50
05/19/2023	BJS	FN	Teleconferences with D Hillman and B. Levine	0.10	1595.00	\$159.50

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				Hours	Rate	Amount
			regarding settlement.			
05/19/2023	BJS	FN	Various emails with R. Feinstein regarding settlement	0.10	1595.00	\$159.50
05/19/2023	CRR	FN	Prepare initial draft re motion for reconsideration.	2.70	1095.00	\$2,956.50
05/19/2023	GIG	FN	Multiple emails with Maxim B. Litvak, A&M re DIP loan proceeds	0.10	1325.00	\$132.50
05/19/2023	GIG	FN	Prepare email to A&M re FILO debt premiums	0.20	1325.00	\$265.00
05/19/2023	GIG	FN	Call with Isaac M. Pachulski re DIP objection	0.10	1325.00	\$132.50
05/19/2023	GIG	FN	Emails with B. Sandler re premium objection summary	0.10	1325.00	\$132.50
05/19/2023	GIG	FN	Prepare draft objection to FILO loans, DIP motion	2.80	1325.00	\$3,710.00
05/19/2023	GIG	FN	Multiple emails with Isaac M. Pachulski, Maxim B. Litvak re DIP objection	0.30	1325.00	\$397.50
05/19/2023	GIG	FN	Emails with Maxim B. Litvak re credit agreement defaults	0.10	1325.00	\$132.50
05/19/2023	GIG	FN	Revise FILO loan objection	1.20	1325.00	\$1,590.00
05/19/2023	GIG	FN	Review emails from Maxim B. Litvak, R. Feinstein re DIP proceeds	0.10	1325.00	\$132.50
05/19/2023	IMP	FN	Review, edit and comment on portion of DIP facility objection.	2.30	1995.00	\$4,588.50
05/19/2023	IMP	FN	Telephone conference with G. Glazer re draft objection to DIP facility.	0.10	1995.00	\$199.50
05/19/2023	IMP	FN	Work on matters re draft objection and exchange multiple e-mails with G. Glazer re same.	0.40	1995.00	\$798.00
05/19/2023	PJL	FN	Review DIP objection and make-whole discussion, including budget and strategy for reconsideration/adjournment.	1.60	1295.00	\$2,072.00
05/20/2023	MSP	FN	Email exchange with M. Greenberg, M. Litvak, et al. re: DIP objection.	0.10	1295.00	\$129.50
05/20/2023	MSP	FN	Email exchange with C. Robinson regarding reconsideration motion.	0.10	1295.00	\$129.50
05/20/2023	MBL	FN	Emails with team and A&M re cash issues.	0.10	1445.00	\$144.50
05/20/2023	MBL	FN	Continue drafting DIP objection.	2.50	1445.00	\$3,612.50
05/20/2023	RJF	FN	Emails regarding DIP objection.	0.30	1695.00	\$508.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/20/2023	BJS	FN	Attention to DIP objection/make whole	1.50	1595.00	\$2,392.50
05/20/2023	CRR	FN	Work on motion for reconsideration and send to M. Pagay for review.	3.20	1095.00	\$3,504.00
05/20/2023	GIG	FN	Review makewhole premium analysis from A&M	0.10	1325.00	\$132.50
05/20/2023	GIG	FN	Prepare summary outline of arguments in support of FILO premiums	0.50	1325.00	\$662.50
05/20/2023	GIG	FN	Emails with B. Sandler re FILO premiums	0.10	1325.00	\$132.50
05/20/2023	GIG	FN	Emails with M. Brouwer re premium analysis	0.10	1325.00	\$132.50
05/21/2023	AJK	FN	Team call regarding deposition.	0.60	1675.00	\$1,005.00
05/21/2023	BEL	FN	Teleconference with R. Feinstein regarding discovery.	0.10	1095.00	\$109.50
05/21/2023	MSP	FN	Work on DIP objection and related issues, including reconsideration of Interim DIP relief (2.70); email exchange with P. Labov and C. Robinson regarding same (1.00).	3.70	1295.00	\$4,791.50
05/21/2023	MSP	FN	Revise DIP objection.	1.10	1295.00	\$1,424.50
05/21/2023	MBL	FN	Emails with team and A&M re DIP objection/discovery timing issues.	0.10	1445.00	\$144.50
05/21/2023	RJF	FN	Telephone conference with Beth E. Levine regarding DIP discovery.	0.10	1695.00	\$169.50
05/21/2023	RJF	FN	Meet and confer regarding Sixth Street discovery.	0.60	1695.00	\$1,017.00
05/21/2023	BEL	FN	Zoom meeting with Robert J. Feinstein and lenders counsel regarding discovery requests.	0.60	1095.00	\$657.00
05/21/2023	BEL	FN	Correspondence with Debtors' counsel regarding discovery requests.	0.10	1095.00	\$109.50
05/21/2023	BEL	FN	Follow up regarding meet and confer with lenders.	0.70	1095.00	\$766.50
05/21/2023	BJS	FN	Attention to make whole issues; Review revised objection; Review memo.	2.00	1595.00	\$3,190.00
05/21/2023	CRR	FN	Review, respond to M. Pagay, P. Labov re DIP issues, local rules, DIP objection.	0.70	1095.00	\$766.50
05/21/2023	GIG	FN	Emails with B. Sandler re FILO premiums	0.10	1325.00	\$132.50
05/21/2023	GIG	FN	Emails with R. Feinstein re objection deadline	0.10	1325.00	\$132.50
05/22/2023	AJK	FN	Telephone call with R. Feinstein regarding discovery.	0.20	1675.00	\$335.00

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05/22/2023	BJS	FN	Teleconference with R. Feinstein regarding DIP settlement and DIP issues.	0.50	1595.00	\$797.50
05/22/2023	AJK	FN	Review working draft of DIP opposition.	0.70	1675.00	\$1,172.50
05/22/2023	AJK	FN	Review memo re DIP settlement issue.	0.20	1675.00	\$335.00
05/22/2023	MSP	FN	Work on DIP objection, reconsideration of interim DIP relief and related issues (5.50); email exchange with M. Litvak, G. Glazer, B. Sandler, R. Feinstein, P. Labov, et al. regarding same (.20).	5.70	1295.00	\$7,381.50
05/22/2023	MBL	FN	Review revisions to DIP objection from M. Pagay.	0.30	1445.00	\$433.50
05/22/2023	MBL	FN	Revise and update DIP objection.	4.30	1445.00	\$6,213.50
05/22/2023	MBL	FN	Emails with team and Committee re settlement proposal.	0.20	1445.00	\$289.00
05/22/2023	RJF	FN	Telephone conference with Hillman regarding DIP.	0.30	1695.00	\$508.50
05/22/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP.	0.20	1695.00	\$339.00
05/22/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP and settlement.	0.50	1695.00	\$847.50
05/22/2023	RJF	FN	Emails Beth E. Levine regarding discovery.	0.20	1695.00	\$339.00
05/22/2023	BEL	FN	Correspondence with Debtors' counsel regarding discovery requests.	0.20	1095.00	\$219.00
05/22/2023	BEL	FN	Review and analyze email to Committee regarding settlement framework.	0.30	1095.00	\$328.50
05/22/2023	BEL	FN	Review DIP objection.	0.30	1095.00	\$328.50
05/22/2023	BJS	FN	Attention to DIP objection, discovery	1.50	1595.00	\$2,392.50
05/22/2023	BJS	FN	Teleconference with E Geier regarding DIP	0.20	1595.00	\$319.00
05/22/2023	BJS	FN	Teleconference with A&M regarding DIP settlement	0.50	1595.00	\$797.50
05/22/2023	BJS	FN	Various emails and Various conferences with Committee members regarding DIP settlement	2.50	1595.00	\$3,987.50
05/22/2023	GIG	FN	Call with A&M re FILO premium analysis	0.70	1325.00	\$927.50
05/22/2023	GIG	FN	Emails with P. Labov, Maxim B. Litvak re challenges to FILO debt	0.10	1325.00	\$132.50
05/22/2023	GIG	FN	Review email to committee re debt challenges and settlement framework	0.20	1325.00	\$265.00

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05/22/2023	GIG	FN	Review draft DIP objection	0.40	1325.00	\$530.00
05/22/2023	GIG	FN	Emails with Maxim B. Litvak re DIP objection revisions	0.10	1325.00	\$132.50
05/22/2023	GIG	FN	Review credit agreements and amendments re default interest	2.20	1325.00	\$2,915.00
05/22/2023	GIG	FN	Emails with A&M re default interest	0.10	1325.00	\$132.50
05/22/2023	PJL	FN	Review and revise DIP Objection/Motion for Reconsideration.	1.50	1295.00	\$1,942.50
05/22/2023	PJL	FN	Review first day transcript and first day declaration in connection with DIP Objection, including review of various correspondence on open issues.	1.20	1295.00	\$1,554.00
05/22/2023	PJL	FN	Review DIP Roll-up/Make-whole/Settlement email.	0.90	1295.00	\$1,165.50
05/22/2023	ECO	FN	Review documents/e-mails from Bradford Sandler and Maxim Litvak re case/DIP update.	0.70	725.00	\$507.50
05/23/2023	AJK	FN	Telephone call with B. Levine regarding deposition prep.	0.30	1675.00	\$502.50
05/23/2023	AJK	FN	Prepare for DIP depositions (review of background materials and motions).	5.10	1675.00	\$8,542.50
05/23/2023	MSP	FN	Work on DIP objection, reconsideration of interim DIP relief and related issues (5.6); email exchange with L. Forrester, C. Robinson, M. Litvak, R. Feinstein, et al. regarding same (.50).	6.10	1295.00	\$7,899.50
05/23/2023	MBL	FN	Review and comment on draft motion for reconsideration re interim DIP order.	1.00	1445.00	\$1,445.00
05/23/2023	MBL	FN	Review loan and security documents; begin perfection review.	1.50	1445.00	\$2,167.50
05/23/2023	MBL	FN	Call with M. Greenberg of A&M re DIP status.	0.10	1445.00	\$144.50
05/23/2023	MBL	FN	Emails with team re DIP and reconsideration issues.	0.30	1445.00	\$433.50
05/23/2023	RJF	FN	Meet and confer with K&E regarding DIP discovery.	0.40	1695.00	\$678.00
05/23/2023	RJF	FN	Follow up emails with K&E and Proskauer.	0.30	1695.00	\$508.50
05/23/2023	RJF	FN	Emails regarding settlement.	0.30	1695.00	\$508.50
05/23/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP issues, settlement.	0.50	1695.00	\$847.50
05/23/2023	RJF	FN	Work on DIP objection.	0.50	1695.00	\$847.50

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05/23/2023	RJF	FN	Review and comment on motion for reconsideration, DIP objection.	0.80	1695.00	\$1,356.00
05/23/2023	RJF	FN	Further emails regarding DIP.	0.40	1695.00	\$678.00
05/23/2023	BEL	FN	Zoom meeting with Debtor's counsel regarding discovery requests.	0.60	1095.00	\$657.00
05/23/2023	BEL	FN	Telephone conference with Bradford J. Sandler regarding discovery for DIP hearing.	0.30	1095.00	\$328.50
05/23/2023	BEL	FN	Telephone conference with Alan J. Kornfeld regarding deposition preparation.	0.30	1095.00	\$328.50
05/23/2023	BEL	FN	Review draft confidentiality agreement.	0.40	1095.00	\$438.00
05/23/2023	BEL	FN	Multiple emails to PSZJ and A&M teams regarding deposition preparation.	0.60	1095.00	\$657.00
05/23/2023	BEL	FN	Prepare tags for document review.	0.70	1095.00	\$766.50
05/23/2023	BEL	FN	Prepare for DIP depositions.	5.40	1095.00	\$5,913.00
05/23/2023	BJS	FN	Meet and confer call with K&E regarding DIP discovery	0.40	1595.00	\$638.00
05/23/2023	BJS	FN	Review and Revise motion for reconsideration	0.50	1595.00	\$797.50
05/23/2023	BJS	FN	Attention to DIP discovery	1.50	1595.00	\$2,392.50
05/23/2023	BJS	FN	Teleconference with C Tuggle regarding DIP	0.50	1595.00	\$797.50
05/23/2023	BJS	FN	Various conferences with D Hillman regarding settlement	0.30	1595.00	\$478.50
05/23/2023	BJS	FN	Various emails with D Hillman regarding settlement	0.40	1595.00	\$638.00
05/23/2023	BJS	FN	Teleconference with K&E (Ross/Emily) regarding DIP, global deal	0.50	1595.00	\$797.50
05/23/2023	BJS	FN	Teleconference with B. Levine regarding discovery	0.30	1595.00	\$478.50
05/23/2023	BJS	FN	Various emails with A. Kornfeld, R. Feinstein regarding discovery	0.20	1595.00	\$319.00
05/23/2023	BJS	FN	Various emails with Committee members regarding settlement	0.50	1595.00	\$797.50
05/23/2023	BJS	FN	Various emails with R. Feinstein regarding DIP	0.10	1595.00	\$159.50
05/23/2023	BJS	FN	Teleconference with R. Feinstein regarding DIP	0.50	1595.00	\$797.50
05/23/2023	GIG	FN	Multiple emails with P. Labov, M. Litvak, R. Feinstein re reconsideration motion	0.20	1325.00	\$265.00

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05/23/2023	GIG	FN	Review revised premium analysis from M. Brouwer	0.10	1325.00	\$132.50
05/23/2023	GIG	FN	Review DIP pleadings and declarations	0.50	1325.00	\$662.50
05/23/2023	GIG	FN	Emails with R. Feinstein, M. Litvak re DIP objection	0.20	1325.00	\$265.00
05/23/2023	LSC	FN	Research and retrieve documents in connection with anticipated discovery regarding DIP (.9); coordinate Court Reporters and logistics with respect to anticipated depositions (1.1).	2.00	545.00	\$1,090.00
05/23/2023	TCF	FN	Review and analysis of financing issues.	2.20	1075.00	\$2,365.00
05/23/2023	PJL	FN	Review and revise Motion for Reconsideration, internal discussion regarding same.	0.90	1295.00	\$1,165.50
05/23/2023	PJL	FN	Further review and revisions to Motion to Reconsider Interim DIP Order.	1.30	1295.00	\$1,683.50
05/24/2023	AJK	FN	Telephone call with T. Flanagan re DIP/issues discovery. regarding discovery.	0.50	1675.00	\$837.50
05/24/2023	PJL	FN	Review and comment on A&M Cash breakdown in light of DIP/Roll-Up/Make-whole and reserves.	0.90	1295.00	\$1,165.50
05/24/2023	PJL	FN	Internal discussion on various pleadings including DIP objection, motion for reconsideration, motion to adjourn.	1.70	1295.00	\$2,201.50
05/24/2023	AJK	FN	Analysis of DIP issues in connection with deposition preparation.	2.10	1675.00	\$3,517.50
05/24/2023	AJK	FN	Review first day transcript regarding DIP.	0.60	1675.00	\$1,005.00
05/24/2023	CHM	FN	Prepare review database, review tagging protocols and underlying documents and begin review of documents.	3.40	925.00	\$3,145.00
05/24/2023	CHM	FN	Attend conference re document review and deposition prep.	0.60	925.00	\$555.00
05/24/2023	MSP	FN	Revise motion for reconsideration of interim DIP relief.	3.70	1295.00	\$4,791.50
05/24/2023	MSP	FN	Work on DIP objection, reconsideration of interim DIP relief and related issues (3.4); email exchange with M. Litvak, R. Feinstein, G. Glazer, P. Labov, B. Sandler, L. Forrester, et al. regarding same (.3).	3.70	1295.00	\$4,791.50
05/24/2023	MBL	FN	Review revised motion for reconsideration re interim DIP order; emails with team re same.	0.30	1445.00	\$433.50
05/24/2023	MBL	FN	Call with M. Greenberg re DIP objection issues;	0.20	1445.00	\$289.00

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			update team re same.			
05/24/2023	MBL	FN	Call with team and A&M re DIP objection and cash issues.	1.10	1445.00	\$1,589.50
05/24/2023	MBL	FN	Revise DIP objection with A&M comments and other updates.	0.60	1445.00	\$867.00
05/24/2023	RJF	FN	Meetings with Hillman, Bradford J. Sandler regarding DIP motion, settlement.	0.80	1695.00	\$1,356.00
05/24/2023	RJF	FN	Call with A&M, Maxim B. Litvak regarding DIP objection.	1.10	1695.00	\$1,864.50
05/24/2023	RJF	FN	Review FILO counter and related emails.	0.80	1695.00	\$1,356.00
05/24/2023	BEL	FN	Zoom meeting with Tavi Flanagan, Cia H. Mackle and La Asia Canty regarding document review and deposition preparation.	0.60	1095.00	\$657.00
05/24/2023	BEL	FN	Draft outline for motion to adjourn.	0.50	1095.00	\$547.50
05/24/2023	BEL	FN	Review documents produced by the Debtors.	0.40	1095.00	\$438.00
05/24/2023	BJS	FN	Attention to DIP Objection/Motion for reconsideration/motion to adjourn	2.50	1595.00	\$3,987.50
05/24/2023	BJS	FN	Attention to DIP Discovery	0.50	1595.00	\$797.50
05/24/2023	BJS	FN	Review and Revise settlement term sheet; Various emails with R. Feinstein regarding same; Teleconference with D Hillman regarding same	1.00	1595.00	\$1,595.00
05/24/2023	CRR	FN	Review cash activity report.	0.20	1095.00	\$219.00
05/24/2023	CRR	FN	Prepare adjournment request and address issues re motion to shorten re motion to reconsideration.	1.40	1095.00	\$1,533.00
05/24/2023	CRR	FN	Review draft protective order.	0.20	1095.00	\$219.00
05/24/2023	CRR	FN	Emails re status of DIP Objection, motion for reconsideration.	0.30	1095.00	\$328.50
05/24/2023	CRR	FN	Review current draft of motion for reconsideration.	0.40	1095.00	\$438.00
05/24/2023	CRR	FN	Review OVS Capital and related opinions and email from C. Murdock.	0.30	1095.00	\$328.50
05/24/2023	GIG	FN	Review multiple emails from B. Sandler, M. Pagay, B. Levine re DIP objection and discovery	0.30	1325.00	\$397.50
05/24/2023	LSC	FN	Zoom meeting regarding Discovery with B. Levine, C. Mackle, and T. Flanagan.	0.60	545.00	\$327.00

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05/24/2023	TCF	FN	Telephone conference with A. Kornfeld regarding DIP financing issues and discovery.	0.50	1075.00	\$537.50
05/24/2023	TCF	FN	Review and analysis of DIP financing issues and discovery.	1.40	1075.00	\$1,505.00
05/24/2023	TCF	FN	Work on DIP discovery and deposition preparation.	3.60	1075.00	\$3,870.00
05/24/2023	TCF	FN	Review and analysis of document review issues.	0.60	1075.00	\$645.00
05/24/2023	TCF	FN	Document review team call (B. Levine, C. Mackle, L. Carty).	0.60	1075.00	\$645.00
05/24/2023	ECO	FN	Review motion for reconsideration re interim DIP order; prepare application to shorten time and proposed order shortening time regarding motion for reconsideration (.9); and draft correspondence to C. Robinson regarding same (.1).	0.90	725.00	\$652.50
05/24/2023	ECO	FN	Review e-mails/reports from PSZJ/A&M re DIP/motion for reconsideration/financials.	0.40	725.00	\$290.00
05/24/2023	ECO	FN	E-mails with Colin Robinson and Beth Levine re discovery issues/hearing.	0.30	725.00	\$217.50
05/24/2023	ECO	FN	E-mails with Colin Robinson re motion for reconsideration/shortened hearing/notice period.	0.10	725.00	\$72.50
05/25/2023	BJS	FN	Teleconference with R. Feinstein regarding settlement proposal.	0.40	1595.00	\$638.00
05/25/2023	AJK	FN	Review updated objection.	0.60	1675.00	\$1,005.00
05/25/2023	AJK	FN	Prepare for DIP depositions.	2.60	1675.00	\$4,355.00
05/25/2023	AJK	FN	Review memo re legal issue in connection with DIP.	0.70	1675.00	\$1,172.50
05/25/2023	AJK	FN	Attention to e-mails re document productions.	0.30	1675.00	\$502.50
05/25/2023	AJK	FN	Review A&M analysis.	0.40	1675.00	\$670.00
05/25/2023	AJK	FN	Review Debtors' responses and objection to document request.	0.70	1675.00	\$1,172.50
05/25/2023	CHM	FN	Confer with A. Kornfeld, B. Levine and T. Flanagan re depositions.	0.60	925.00	\$555.00
05/25/2023	CHM	FN	Review DIP issues and background materials and begin review of documents.	5.30	925.00	\$4,902.50
05/25/2023	MSP	FN	Email exchange with M. Litvak, et al. regarding Comments on reconsideration motion.	0.10	1295.00	\$129.50

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05/25/2023	MBL	FN	Revise and update DIP objection; incorporate and address A&M comments.	2.20	1445.00	\$3,179.00
05/25/2023	MBL	FN	Call with M. Greenberg re fee budget issues.	0.10	1445.00	\$144.50
05/25/2023	MBL	FN	Review prepetition loan and security documents (0.4); emails with team re lien issues (0.2).	0.60	1445.00	\$867.00
05/25/2023	MBL	FN	Review and comment on reconsideration motion.	0.80	1445.00	\$1,156.00
05/25/2023	MBL	FN	Emails with Committee and advisors re revised settlement proposal; review same.	0.30	1445.00	\$433.50
05/25/2023	RJF	FN	Review and comment on revised settlement proposal.	0.30	1695.00	\$508.50
05/25/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding revised settlement proposal.	0.40	1695.00	\$678.00
05/25/2023	RJF	FN	Emails regarding DIP discovery.	0.40	1695.00	\$678.00
05/25/2023	RJF	FN	Review updated draft DIP objection and motion.	0.50	1695.00	\$847.50
05/25/2023	BEL	FN	Review draft motion to adjourn.	0.30	1095.00	\$328.50
05/25/2023	BEL	FN	Correspondence with Debtors' counsel regarding discovery issues.	0.30	1095.00	\$328.50
05/25/2023	BEL	FN	Draft, review and revise deposition outline.	3.40	1095.00	\$3,723.00
05/25/2023	BEL	FN	Zoom meeting with Alan J. Kornfeld, Tavi Flanagan and Cia H. Mackle regarding depositions.	0.60	1095.00	\$657.00
05/25/2023	BEL	FN	Emails with Debtors' counsel regarding discovery issues.	0.30	1095.00	\$328.50
05/25/2023	BJS	FN	Various emails with M. Litvak regarding DIP	0.20	1595.00	\$319.00
05/25/2023	BJS	FN	Attention to DIP discovery/litigation	1.50	1595.00	\$2,392.50
05/25/2023	BJS	FN	Teleconference with D Hillman regarding settlement	0.20	1595.00	\$319.00
05/25/2023	BJS	FN	Review and Revise settlement term sheet	0.40	1595.00	\$638.00
05/25/2023	BJS	FN	Various emails with K&E regarding DIP	0.20	1595.00	\$319.00
05/25/2023	CRR	FN	Review, revise application to shorten time.	0.80	1095.00	\$876.00
05/25/2023	GIG	FN	Exchange emails with B. Levine, Maxim B. Litvak re FILO challenges and depositions	0.20	1325.00	\$265.00
05/25/2023	LSC	FN	Follow up regarding status of depositions and cancel same.	0.30	545.00	\$163.50

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05/25/2023	TCF	FN	Conduct document review regarding discovery.	6.80	1075.00	\$7,310.00
05/25/2023	TCF	FN	Conference with A. Kornfeld, B. Levine and C. Mackle regarding document review and deposition preparation.	0.60	1075.00	\$645.00
05/25/2023	TCF	FN	Litigation team call regarding document review and discovery relating to DIP issues.	0.40	1075.00	\$430.00
05/25/2023	PJL	FN	Review of DIP Objection pleadings/adjournment request and internal discussion on same.	1.20	1295.00	\$1,554.00
05/25/2023	PJL	FN	Review A&M sale and cash flow analysis in relation to DIP objection pleadings.	0.40	1295.00	\$518.00
05/25/2023	PJL	FN	Review and internal discussion on updated settlement correspondence.	0.60	1295.00	\$777.00
05/26/2023	BJS	FN	Teleconference with R. Feinstein regarding FILO Counteroffer.	0.20	1595.00	\$319.00
05/26/2023	AJK	FN	Review protection order and edits thereto.	0.40	1675.00	\$670.00
05/26/2023	CHM	FN	Attention to DIP discovery issues.	1.20	925.00	\$1,110.00
05/26/2023	MSP	FN	Work on DIP objection, reconsideration of interim DIP relief and related issues.	2.60	1295.00	\$3,367.00
05/26/2023	MBL	FN	Emails with team re DIP status update.	0.10	1445.00	\$144.50
05/26/2023	MBL	FN	Further revisions to DIP objection with A&M comments.	0.40	1445.00	\$578.00
05/26/2023	RJF	FN	Work on updated counter offer.	0.30	1695.00	\$508.50
05/26/2023	RJF	FN	Review updated DIP objection.	0.40	1695.00	\$678.00
05/26/2023	RJF	FN	Review FILO counteroffer.	0.10	1695.00	\$169.50
05/26/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding FILO counteroffer.	0.20	1695.00	\$339.00
05/26/2023	BJS	FN	Various emails with K&E regarding DIP	0.20	1595.00	\$319.00
05/26/2023	BJS	FN	Attention to DIP discovery/objection/settlement	1.50	1595.00	\$2,392.50
05/26/2023	BJS	FN	Teleconference with D Hillman regarding settlement	0.10	1595.00	\$159.50
05/26/2023	BJS	FN	Various emails with BNY regarding DIP	0.30	1595.00	\$478.50
05/26/2023	BJS	FN	Various emails with Committee regarding DIP/settlement	0.40	1595.00	\$638.00
05/26/2023	GIG	FN	Emails re FILO related depositions	0.10	1325.00	\$132.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/26/2023	TCF	FN	Review discovery document.	1.60	1075.00	\$1,720.00
05/26/2023	PJL	FN	Review A&M changes to the DIP Objection.	0.40	1295.00	\$518.00
05/27/2023	MSP	FN	Work on reconsideration motion regarding Interim DIP order roll-up approval (2.20); email exchange with M. Litvak, et al. regarding same (3.30).	5.50	1295.00	\$7,122.50
05/27/2023	BEL	FN	Review email correspondence regarding discovery issues.	0.30	1095.00	\$328.50
05/27/2023	BJS	FN	Various emails with Debtors counsel regarding discovery	0.40	1595.00	\$638.00
05/27/2023	BJS	FN	Various emails with J Carr regarding settlement	0.30	1595.00	\$478.50
05/27/2023	TCF	FN	Document review regarding DIP financing.	7.40	1075.00	\$7,955.00
05/28/2023	CHM	FN	Review produced documents re DIP.	2.50	925.00	\$2,312.50
05/28/2023	MSP	FN	Work on motion regarding reconsideration of interim DIP relief and related issues (.4); email exchange with M. Litvak, et al. regarding same (.10).	0.50	1295.00	\$647.50
05/28/2023	MBL	FN	Review and comment on revised reconsideration motion.	0.20	1445.00	\$289.00
05/28/2023	RJF	FN	Review and comment on draft counter to Sixth Street, related emails.	0.40	1695.00	\$678.00
05/28/2023	RJF	FN	Review emails regarding DIP discovery.	0.30	1695.00	\$508.50
05/28/2023	BEL	FN	Emails regarding status of discovery.	0.20	1095.00	\$219.00
05/28/2023	BEL	FN	Review discovery documents.	4.20	1095.00	\$4,599.00
05/28/2023	BEL	FN	Review documents produced by the Debtors.	0.90	1095.00	\$985.50
05/28/2023	BJS	FN	Attention to DIP discovery	0.40	1595.00	\$638.00
05/28/2023	BJS	FN	Various emails with PSZJ/A&M regarding DIP settlement	0.30	1595.00	\$478.50
05/28/2023	TCF	FN	Document review regarding DIP financing.	6.80	1075.00	\$7,310.00
05/29/2023	AJK	FN	Call with B. Levine regarding upcoming deposition.	0.30	1675.00	\$502.50
05/29/2023	AJK	FN	Call with T. Flanagan, C. Mackle and B. Levine re litigation issues (documents), depositions.	0.40	1675.00	\$670.00
05/29/2023	AJK	FN	Review documents in preparation for depositions re DIP.	5.50	1675.00	\$9,212.50
05/29/2023	CHM	FN	Review produced documents in connection with DIP	9.30	925.00	\$8,602.50

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				Hours	Rate	Amount
			dispute.			
05/29/2023	CHM	FN	Confer with A. Kornfeld, T. Flanagan and B. Levine re depositions.	0.30	925.00	\$277.50
05/29/2023	RJF	FN	Telephone conference with Alan J. Kornfeld regarding discovery.	0.30	1695.00	\$508.50
05/29/2023	RJF	FN	Telephone conference with B. Sandler regarding settlement counter proposal.	0.30	1695.00	\$508.50
05/29/2023	BEL	FN	Telephone conference with Alan J. Kornfeld regarding upcoming deposition.	0.30	1095.00	\$328.50
05/29/2023	BEL	FN	Zoom meeting with Alan J. Kornfeld, Tavi Flanagan and Cia H. Mackle regarding depositions.	0.40	1095.00	\$438.00
05/29/2023	BEL	FN	Review documents produced by the Debtors.	3.50	1095.00	\$3,832.50
05/29/2023	BEL	FN	Review documents produced by the Debtors.	2.40	1095.00	\$2,628.00
05/29/2023	BJS	FN	Various emails with J Carr regarding settlement	0.20	1595.00	\$319.00
05/29/2023	BJS	FN	Review and Revise settlement term sheet and discuss with R. Feinstein.	0.30	1595.00	\$478.50
05/29/2023	BJS	FN	Attention to Discovery; review docs/D&O letters	1.00	1595.00	\$1,595.00
05/29/2023	LSC	FN	Retrieval of discovery documents for A. Kornfeld in preparation for anticipated depositions.	3.20	545.00	\$1,744.00
05/29/2023	TCF	FN	Document review regarding DIP financing.	4.90	1075.00	\$5,267.50
05/29/2023	TCF	FN	Conference with A. Kornfeld, B. Levine and C. Mackle regarding DIP financing litigation issues, document review and deposition preparation.	0.40	1075.00	\$430.00
05/29/2023	PJL	FN	Internal discussion on DIP objection and strategy on contested DIP.	0.80	1295.00	\$1,036.00
05/30/2023	AJK	FN	Zoom call with R. Feinstein and B. Levine re status.	0.20	1675.00	\$335.00
05/30/2023	AJK	FN	Review documents in preparation for depositions re DIP.	9.30	1675.00	\$15,577.50
05/30/2023	AJK	FN	Outline of questions re DIP depositions.	1.40	1675.00	\$2,345.00
05/30/2023	AJK	FN	Review DIP term sheet.	0.30	1675.00	\$502.50
05/30/2023	AJK	FN	Exchange of e-mails with Kirkland & Ellis re protective order.	0.20	1675.00	\$335.00
05/30/2023	CHM	FN	Review documents produced in connection with DIP.	6.50	925.00	\$6,012.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/30/2023	CHM	FN	Review produced documents.	1.50	925.00	\$1,387.50
05/30/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding settlement, plan issues.	0.30	1695.00	\$508.50
05/30/2023	RJF	FN	Emails regarding settlement, plan issues.	0.20	1695.00	\$339.00
05/30/2023	RJF	FN	Telephone conference with Bradford J. Sandler and Hillman regarding settlement.	0.30	1695.00	\$508.50
05/30/2023	RJF	FN	Prepare for and call with Alan J. Kornfeld, Beth E. Levine regarding discovery.	0.30	1695.00	\$508.50
05/30/2023	RJF	FN	Telephone conferences with Bradford J. Sandler regarding settlement.	0.50	1695.00	\$847.50
05/30/2023	RJF	FN	Emails regarding protective order.	0.20	1695.00	\$339.00
05/30/2023	BEL	FN	Revise protective order.	0.20	1095.00	\$219.00
05/30/2023	BEL	FN	Email correspondence with counsel for Debtors regarding discovery issues.	0.20	1095.00	\$219.00
05/30/2023	BEL	FN	Zoom meeting with Robert J. Feinstein and Alan J. Kornfeld regarding discovery issues.	0.20	1095.00	\$219.00
05/30/2023	BEL	FN	Telephone conferences with A. Kornfeld and L. Canty regarding deposition issues.	0.10	1095.00	\$109.50
05/30/2023	BEL	FN	Communications with Debtors and Lenders counsel regarding document production and deposition scheduling.	0.50	1095.00	\$547.50
05/30/2023	BEL	FN	Review discovery documents.	4.20	1095.00	\$4,599.00
05/30/2023	BEL	FN	Review discovery documents.	3.90	1095.00	\$4,270.50
05/30/2023	BJS	FN	Various emails with Hillman regarding settlement; Teleconference with D. Hillman regarding same	0.30	1595.00	\$478.50
05/30/2023	BJS	FN	Teleconference with J Carr regarding settlement	0.30	1595.00	\$478.50
05/30/2023	BJS	FN	Review and revise settlement term sheet	0.10	1595.00	\$159.50
05/30/2023	BJS	FN	Attention to DIP discovery	1.50	1595.00	\$2,392.50
05/30/2023	BJS	FN	Teleconference with M Mandel regarding settlement	0.30	1595.00	\$478.50
05/30/2023	BJS	FN	Teleconference with C Tuggle regarding DIP	0.60	1595.00	\$957.00
05/30/2023	BJS	FN	Teleconference with M Greenberg regarding DIP discussions, investigations	0.40	1595.00	\$638.00
05/30/2023	BJS	FN	Various emails with Committee regarding settlement	0.50	1595.00	\$797.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/30/2023	LSC	FN	Coordinate scheduling of depositions and confer and correspond with potential Court Reporter regarding the same; call with B. Levine regarding issues with respect to same.	0.60	545.00	\$327.00
05/30/2023	TCF	FN	Conduct review of discovery documents.	7.50	1075.00	\$8,062.50
05/31/2023	AJK	FN	Meeting with B. Levine and T. Flanagan regarding deposition prep.	0.20	1675.00	\$335.00
05/31/2023	AJK	FN	Call with B. Levine regarding status.	0.20	1675.00	\$335.00
05/31/2023	AJK	FN	Review documents in preparation for DIP depositions.	1.60	1675.00	\$2,680.00
05/31/2023	AJK	FN	Call with A&M/PSZJ team re debtor DIP depositions.	1.10	1675.00	\$1,842.50
05/31/2023	AJK	FN	Further review of documents in preparation for DIP depositions.	1.80	1675.00	\$3,015.00
05/31/2023	AJK	FN	Prepare outline re DIP depositions.	2.70	1675.00	\$4,522.50
05/31/2023	RJF	FN	Review FILO counteroffer.	0.10	1695.00	\$169.50
05/31/2023	RJF	FN	Telephone conference with Bradford J. Sandler regarding FILO counteroffer.	0.20	1695.00	\$339.00
05/31/2023	BEL	FN	Prepare for deposition.	1.20	1095.00	\$1,314.00
05/31/2023	BEL	FN	Telephone conference with Alan J. Kornfeld regarding status.	0.20	1095.00	\$219.00
05/31/2023	BEL	FN	Zoom meeting with Alan J. Kornfeld, T. Flanagan and A&M team regarding deposition preparation.	1.10	1095.00	\$1,204.50
05/31/2023	BEL	FN	Zoom meeting with Alan J. Kornfeld and T. Flanagan regarding deposition preparation.	0.20	1095.00	\$219.00
05/31/2023	BEL	FN	Emails and telephone conferences with M. Greenberg regarding deposition preparation.	0.30	1095.00	\$328.50
05/31/2023	BJS	FN	Teleconference with M Greenberg regarding DIP, investigations	0.30	1595.00	\$478.50
05/31/2023	BJS	FN	Various emails with D Hillman regarding settlement	0.30	1595.00	\$478.50
05/31/2023	BJS	FN	Various conferences with D Hillman regarding settlement	0.40	1595.00	\$638.00
05/31/2023	BJS	FN	Various emails with D Hillman regarding settlement	0.20	1595.00	\$319.00
05/31/2023	BJS	FN	Various emails with E Geier regarding settlement	0.20	1595.00	\$319.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/31/2023	BJS	FN	Various emails with M Shiro regarding stub rent/budget	0.20	1595.00	\$319.00
05/31/2023	BJS	FN	Various emails with PSZJ/A&M regarding discovery	0.50	1595.00	\$797.50
05/31/2023	TCF	FN	Prepare for upcoming deposition.	1.20	1075.00	\$1,290.00
05/31/2023	TCF	FN	Telephone conference with PSZJ and A&M teams regarding DIP issues.	1.10	1075.00	\$1,182.50
05/31/2023	TCF	FN	Telephone conference with A. Kornfeld and B. Levine regarding DIP issues.	0.20	1075.00	\$215.00
05/31/2023	TCF	FN	Preparation for depositions.	0.80	1075.00	\$860.00
05/31/2023	TCF	FN	Preparation for depositions and document review.	2.40	1075.00	\$2,580.00
				<b>485.10</b>		<b>\$642,741.50</b>

#### **General Creditors Comm. [B150]**

05/08/2023	AJK	GC	Review background material.	4.50	1675.00	\$7,537.50
05/08/2023	CHM	GC	Prepare agenda for Committee meeting.	0.40	925.00	\$370.00
05/08/2023	BDD	GC	Email JS Pomerantz re Committee appointment	0.10	545.00	\$54.50
05/08/2023	BJS	GC	Teleconference with Committee regarding organizational issues	0.30	1595.00	\$478.50
05/08/2023	CRR	GC	Prepare, review Committee materials, bylaws.	1.70	1095.00	\$1,861.50
05/08/2023	ECO	GC	E-mails with Bradford Sandler re creditors' committee representation and next steps.	0.20	725.00	\$145.00
05/08/2023	RJF	GC	Meeting with Committee regarding Financial Advisor interviews.	0.50	1695.00	\$847.50
05/09/2023	BJS	GC	Various emails with Committee regarding Financial Advisors, case issues, bylaws	0.50	1595.00	\$797.50
05/09/2023	BJS	GC	Various emails with C Mackle regarding Committee call	0.10	1595.00	\$159.50
05/09/2023	CRR	GC	Review Committee agenda, bylaws, contact sheet and initial critical dates, send to B. Sandler.	0.90	1095.00	\$985.50
05/09/2023	BJS	GC	Review 4 Financial Advisor pitch materials	0.80	1595.00	\$1,276.00
05/10/2023	MSP	GC	Email exchange with B. Sandler, P. Labov, C. Robinson, C. Mackle, M. Greenberg, et al. regarding Second Day motions and other pending matters.	0.50	1295.00	\$647.50

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05/10/2023	RJF	GC	Committee meeting to select professionals, update Committee.	2.50	1695.00	\$4,237.50
05/10/2023	BJS	GC	Participate on Committee call re selection of professionals.	2.50	1595.00	\$3,987.50
05/10/2023	CRR	GC	Attend Committee meeting re selection of Financial Advisor and case status.	2.50	1095.00	\$2,737.50
05/10/2023	PJL	GC	Attend Committee Meeting Committee professionals' call.	2.50	1295.00	\$3,237.50
05/10/2023	PJL	GC	Review first day work-in-process list.	0.30	1295.00	\$388.50
05/10/2023	ECO	GC	Review e-mail from Bradford Sandler re case update/tasks needed for Committee representation.	0.20	725.00	\$145.00
05/11/2023	MSP	GC	Meeting with Committee professionals regarding case status.	1.00	1295.00	\$1,295.00
05/11/2023	BJS	GC	Various emails with C. Robinson, C. Mackle regarding 1st day/2nd day memo	0.10	1595.00	\$159.50
05/11/2023	BJS	GC	Various emails with C. Robinson regarding status of motion review	0.10	1595.00	\$159.50
05/11/2023	BJS	GC	Participate on Committee Professionals call.	1.00	1595.00	\$1,595.00
05/11/2023	CRR	GC	Attend meeting with PSZJ and A&M teams re case status and strategy follow up regarding same.	1.10	1095.00	\$1,204.50
05/13/2023	ECO	GC	Review docket and first day motions (.3); prepare memo for Committee with discussion of relief sought in motions and recommendations (1.1).	1.40	725.00	\$1,015.00
05/13/2023	ECO	GC	Preparation of memo to Committee with discussion of relief sought/recommendations.	2.20	725.00	\$1,595.00
05/14/2023	ECO	GC	Review correspondence/documents from Bradford Sandler and BNY Mellon counsel re Committee formation and comments to bar date order.	0.60	725.00	\$435.00
05/15/2023	ECO	GC	Preparation of Committee memo re first day motions, relief requested, and recommendations.	3.10	725.00	\$2,247.50
05/15/2023	MSP	GC	Email exchange with M. Greenberg, et al. regarding due diligence list.	0.10	1295.00	\$129.50
05/15/2023	MSP	GC	Attention to administrative matters (.20); email exchange with B. Sandler, et al. regarding same (.10).	0.30	1295.00	\$388.50
05/15/2023	ECO	GC	Review and analysis of second day motions (.9);	1.70	725.00	\$1,232.50

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			prepare notes re relief requested/status/recommendations and add to Committee memo (.8).			
05/15/2023	ECO	GC	E-mails with Bradford Sandler and Colin Robinson re information needed for Committee memo/new filings by debtors.	0.20	725.00	\$145.00
05/15/2023	ECO	GC	Review and analysis of latest motions/retention applications filed by Debtors and revise committee memo to add information and recommendations.	1.20	725.00	\$870.00
05/15/2023	ECO	GC	Prepare e-mail to Colin Robinson re Committee first/second day motions memo.	0.10	725.00	\$72.50
05/16/2023	MSP	GC	Attention to administrative and DIP matters (.50); email exchange with B. Sandler, L. Carty, et al. regarding same (.10).	0.60	1295.00	\$777.00
05/16/2023	RJF	GC	Attention to agenda and materials for next meeting.	0.40	1695.00	\$678.00
05/16/2023	CRR	GC	Review, revise memo to Committee re second day motions and proposed final orders.	2.20	1095.00	\$2,409.00
05/16/2023	ECO	GC	E-mails with Bradford Sandler/A&M re discussions with financial advisors case developments preparing for call with Committee.	0.80	725.00	\$580.00
05/17/2023	CHM	GC	Review diligence request list and email same to P. Labov.	0.50	925.00	\$462.50
05/17/2023	MSP	GC	Telephone conference with Committee professionals regarding pre-Committee meeting call.	0.60	1295.00	\$777.00
05/17/2023	RJF	GC	Prepare for and attend Committee meeting.	1.10	1695.00	\$1,864.50
05/17/2023	BEL	GC	Prepare for and attend professionals meeting in advance of Committee call.	0.60	1095.00	\$657.00
05/17/2023	BJS	GC	Prepare for Committee call	0.40	1595.00	\$638.00
05/17/2023	BJS	GC	Prepare for and participate on Committee call.	0.70	1595.00	\$1,116.50
05/17/2023	BJS	GC	Participate on Committee professionals' call.	0.50	1595.00	\$797.50
05/17/2023	CRR	GC	Prepare for and attend Committee meeting	0.80	1095.00	\$876.00
05/17/2023	CRR	GC	Multiple communications with L. Carty re Bylaws.	0.40	1095.00	\$438.00
05/17/2023	LSC	GC	Revise by-laws and correspondence with C. Robinson regarding same (.3); update contact list and distribution lists (.3).	0.60	545.00	\$327.00
05/17/2023	ECO	GC	Conference call with PSZJ/A&M teams re case	0.60	725.00	\$435.00

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			status/issues ahead of Committee meeting.			
05/17/2023	ECO	GC	Review and revise Committee meeting agenda/forward to Colin Robinson.	0.20	725.00	\$145.00
05/23/2023	CRR	GC	Review re bylaws, execution and confer with L. Carty.	0.70	1095.00	\$766.50
05/23/2023	MBL	GC	Attend Committee call (in part).	0.60	1445.00	\$867.00
05/23/2023	BJS	GC	Participate on Committee call.	0.70	1595.00	\$1,116.50
05/23/2023	PJL	GC	Prepare for and attend Committee call.	1.10	1295.00	\$1,424.50
05/25/2023	MBL	GC	Prepare for and attend Committee call re pending issues.	0.90	1445.00	\$1,300.50
05/25/2023	RJF	GC	Prepare for and participate on Committee call, including review of A&M deck.	1.20	1695.00	\$2,034.00
05/25/2023	CRR	GC	Participate in meeting.	0.50	1095.00	\$547.50
05/25/2023	PJL	GC	Prepare for and attend Committee call.	1.30	1295.00	\$1,683.50
05/26/2023	BJS	GC	Various emails with PSZJ regarding Committee memos	0.20	1595.00	\$319.00
05/30/2023	CRR	GC	Telephone call with E. Corma regarding Committee memo.	0.20	1095.00	\$219.00
05/30/2023	BJS	GC	Various emails with M Greenberg regarding Committee issues	0.10	1595.00	\$159.50
05/30/2023	CRR	GC	Review pending motions, confer w/ ECorma re draft memo.	1.50	1095.00	\$1,642.50
05/30/2023	ECO	GC	Review and analysis of motions and other substantive pleadings filed; prepare notes for memo to Committee.	1.80	725.00	\$1,305.00
05/30/2023	ECO	GC	Telephone conference with Colin Robinson re items for Committee memo on motions/pleadings filed in the chapter 11 cases.	0.20	725.00	\$145.00
05/30/2023	ECO	GC	Preparation of memo to Committee summarizing pending motions/pleadings, status, and recommendations.	3.30	725.00	\$2,392.50
05/31/2023	RJF	GC	Prepare for Committee meeting.	0.20	1695.00	\$339.00
05/31/2023	RJF	GC	Attend Committee meeting.	0.80	1695.00	\$1,356.00
05/31/2023	CRR	GC	Committee communications re administrative matters and update L. Carty re same.	0.70	1095.00	\$766.50

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05/31/2023	CRR	GC	Attend Committee meeeting.	0.80	1095.00	\$876.00
05/31/2023	PJL	GC	Participate on Committee call.	0.80	1295.00	\$1,036.00
				<b>63.80</b>		<b>\$75,712.00</b>

### **Hearing**

05/13/2023	CRR	HE	Review status of various orders and update B. Sandler on upcoming hearing.	0.50	1095.00	\$547.50
05/15/2023	BJS	HE	Various emails with J Carr regarding 2nd day hearings	0.10	1595.00	\$159.50
05/15/2023	CRR	HE	Review, respond to J. Carr re hearing schedule and status.	0.20	1095.00	\$219.00
05/30/2023	CRR	HE	Review agenda and confer with B. Sandler re open matter, hearing logistics.	0.40	1095.00	\$438.00
05/30/2023	CRR	HE	Review notices from Debtors re NOL, Cash Management Orders.	0.40	1095.00	\$438.00
05/31/2023	CRR	HE	Prepare for hearing re pending matters.	1.80	1095.00	\$1,971.00
05/31/2023	CRR	HE	Attend hearing.	1.80	1095.00	\$1,971.00
05/31/2023	LSC	HE	Coordinate additional appearances at hearing (.2) and address issues with respect to the same (.3).	0.50	545.00	\$272.50
				<b>5.70</b>		<b>\$6,016.50</b>

### **Insurance Issues**

05/11/2023	BJS	II	Various emails with PSZJ regarding D&O insurance	0.20	1595.00	\$319.00
05/11/2023	CRR	II	Review insurance motion, interim order and draft final order and provide to MCohen.	0.30	1095.00	\$328.50
05/17/2023	KHB	II	Analyze insurance coverage and D&O liability issues (2.2); emails to B. Sandler re same (.3)	2.50	1525.00	\$3,812.50
				<b>3.00</b>		<b>\$4,460.00</b>

### **Operations [B210]**

05/09/2023	RJG	OP	Exchange messages with Bradford J. Sandler regarding Agency Agreements.	0.20	1525.00	\$305.00
05/09/2023	RJG	OP	Review Hilco Agency Agreements.	2.90	1525.00	\$4,422.50
05/09/2023	RJG	OP	Exchange messages with Bradford J. Sandler	0.30	1525.00	\$457.50

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				Hours	Rate	<u>Amount</u>
			regarding Hilco Agency Agreements.			
05/09/2023	RJG	OP	Message to Paul John Labov regarding Agency Agreements.	0.20	1525.00	\$305.00
05/09/2023	BJS	OP	Various emails with PSZJ regarding 2nd day motions	1.50	1595.00	\$2,392.50
05/09/2023	BJS	OP	Review objections to 2nd day motions	0.40	1595.00	\$638.00
05/09/2023	BJS	OP	Review store closing motion	0.50	1595.00	\$797.50
05/10/2023	LFC	OP	Review case pleadings in connection with analysis of cash management interim order	2.30	1450.00	\$3,335.00
05/10/2023	RJG	OP	Prepare issue list regarding agency agreements for Bradford J. Sandler and Paul John Labov.	0.40	1525.00	\$610.00
05/10/2023	LAF	OP	Research re: BBBY annual reports.	0.30	595.00	\$178.50
05/10/2023	BJS	OP	Teleconference with M Greenberg regarding cash management, operations	0.70	1595.00	\$1,116.50
05/10/2023	BJS	OP	Teleconference with PSZJ/A&M regarding DIP, 2nd day motions	0.40	1595.00	\$638.00
05/10/2023	BJS	OP	Various emails with A&M regarding cash management	0.30	1595.00	\$478.50
05/10/2023	PJL	OP	Attention to cash management and NOL motions.	1.20	1295.00	\$1,554.00
05/11/2023	PJL	OP	Review Second day relief emails and respond to same.	1.10	1295.00	\$1,424.50
05/11/2023	LFC	OP	Review and consider cash management motion and analysis of issues with proposed final order	1.50	1450.00	\$2,175.00
05/11/2023	LFC	OP	Draft revised proposed final cash management order to incorporate notes and comments	0.70	1450.00	\$1,015.00
05/11/2023	BJS	OP	Various emails with D Parker regarding shipping issues	0.10	1595.00	\$159.50
05/11/2023	BJS	OP	Review Motion regarding lease termination	0.40	1595.00	\$638.00
05/11/2023	PJL	OP	Review and respond to cash management motion issues.	0.90	1295.00	\$1,165.50
05/12/2023	BJS	OP	Teleconference with K&E regarding 2nd days	0.50	1595.00	\$797.50
05/12/2023	CRR	OP	Continue review, edits to second day orders and confer with P. Labov, C. Mackle and Debtors' counsel re same.	5.70	1095.00	\$6,241.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/12/2023	PJL	OP	Review various second day orders and revisions to same, including internal discussion regarding same and conference with A&M and Debtors' counsel.	3.90	1295.00	\$5,050.50
05/12/2023	LFC	OP	Finalize revisions to cash management proposed final order	0.40	1450.00	\$580.00
05/12/2023	BJS	OP	Various emails with PSZJ/AM regarding 2nd day orders	1.50	1595.00	\$2,392.50
05/12/2023	BJS	OP	Various emails with PSZJ/A&M regarding lien and critical vendors.	0.30	1595.00	\$478.50
05/13/2023	CRR	OP	Teleconference with B. Sandler regarding Second Day Order.	0.30	1095.00	\$328.50
05/13/2023	BJS	OP	Teleconference with C. Robinson regarding 2nd day orders (.3); various emails with K&E regarding same (.1)	0.40	1595.00	\$638.00
05/14/2023	BJS	OP	Various emails with PSZJ regarding 2nd day orders	0.50	1595.00	\$797.50
05/15/2023	BJS	OP	Various emails with PSZJ regarding 2nd day orders	0.50	1595.00	\$797.50
05/15/2023	BJS	OP	Various emails with A&M regarding cash management	0.30	1595.00	\$478.50
05/15/2023	CRR	OP	Work on further revisions to wages motion and send to P. Labov, C. Mackle, B. Sandler.	1.30	1095.00	\$1,423.50
05/15/2023	PJL	OP	Review correspondence on wages and taxes motion and discuss same with internal team and Debtors' team.	0.90	1295.00	\$1,165.50
05/16/2023	CRR	OP	Review revised orders from Debtors re second day orders.	0.70	1095.00	\$766.50
05/16/2023	BJS	OP	Various emails with PSZJ regarding operational motions	0.40	1595.00	\$638.00
05/16/2023	BJS	OP	Various emails with Committee profs regarding 2nd day orders	0.50	1595.00	\$797.50
05/16/2023	BJS	OP	Review and revise memo regarding 2nd day motions	0.50	1595.00	\$797.50
05/17/2023	BJS	OP	Various emails with PSZJ regarding 2nd day orders; Review same	1.00	1595.00	\$1,595.00
05/17/2023	CRR	OP	Review revised wages order and confer internally re Debtors' revisions.	1.20	1095.00	\$1,314.00
05/17/2023	PJL	OP	Review wages and lien claimants motions, make revisions and discuss same with Debtors' counsel.	1.60	1295.00	\$2,072.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/18/2023	CRR	OP	Review chart re critical vendor payments in interim period.	0.20	1095.00	\$219.00
05/19/2023	PJL	OP	Review and revise lien claimant motion and discuss same internally and with Debtors' counsel.	0.90	1295.00	\$1,165.50
05/22/2023	BJS	OP	Teleconference with M Greenberg regarding diligence items; Various emails with M Greenberg regarding same	0.20	1595.00	\$319.00
05/22/2023	PJL	OP	Review NOL order and facilitate review by tax counsel and A&M.	0.90	1295.00	\$1,165.50
05/23/2023	CRR	OP	Review cash management markup, confer with E. Corma re revised order.	0.40	1095.00	\$438.00
05/23/2023	CRR	OP	Review revised wages order.	0.50	1095.00	\$547.50
05/23/2023	ECO	OP	E-mails with Colin Robinson re cash management order.	0.10	725.00	\$72.50
05/23/2023	ECO	OP	Review and revise customer programs order per comments received and forward to C. Robinson.	0.50	725.00	\$362.50
05/24/2023	PJL	OP	Review and comment on tax and bar date pleadings.	0.90	1295.00	\$1,165.50
05/24/2023	PJL	OP	Review correspondence on cash management revisions.	0.30	1295.00	\$388.50
05/24/2023	BJS	OP	Various emails with Debtors regarding 2nd day orders	0.40	1595.00	\$638.00
05/24/2023	BJS	OP	Various emails with K&E regarding 2nd days; Review 2nd day orders; Various emails with PSZJ regarding same	0.50	1595.00	\$797.50
05/24/2023	CRR	OP	Review revised cash management order and Debtor's comments.	0.40	1095.00	\$438.00
05/24/2023	CRR	OP	Review tax, bar date orders and send and discuss internally.	0.50	1095.00	\$547.50
05/25/2023	BJS	OP	Attention to 2nd day orders; Various emails with PSZJ/A&M regarding same	0.50	1595.00	\$797.50
05/25/2023	CRR	OP	Review, respond to Debtors' counsel re various second day orders.	0.40	1095.00	\$438.00
05/25/2023	PJL	OP	Review and sign-off on taxes and lien holder motion.	0.60	1295.00	\$777.00
05/26/2023	BJS	OP	Attention to 2nd day orders	0.50	1595.00	\$797.50

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**47.40** **\$64,030.50**

### **PSZ&J Compensation**

05/11/2023	SSC	PC	Process PSZJ invoice.	0.10	1275.00	\$127.50
				<b>0.10</b>		<b>\$127.50</b>

### **Plan & Disclosure Stmt. [B320]**

05/09/2023	BJS	PD	Teleconference with R. Feinstein re plan.	0.10	1595.00	\$159.50
05/09/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan issues.	0.10	1695.00	\$169.50
05/30/2023	RJF	PD	Teleconference with B. Sandler regarding plan issues.	0.30	1695.00	\$508.50
05/30/2023	BJS	PD	Teleconference with R Feidler regarding plan issues, DIP	0.20	1595.00	\$319.00
05/30/2023	BJS	PD	Teleconference with R. Feinstein regarding plan	0.30	1595.00	\$478.50
05/31/2023	BJS	PD	Various emails with Debtors/FILO regarding settlement, plan discussions	0.30	1595.00	\$478.50
05/31/2023	BJS	PD	Teleconference with K&E/Gibbons regarding NOL analysis	0.50	1595.00	\$797.50
05/31/2023	BJS	PD	Various emails with BNY regarding holders/NOLs	0.10	1595.00	\$159.50
				<b>1.90</b>		<b>\$3,070.50</b>

### **PSZ&J Retention**

05/09/2023	CRR	PR	Email w/ Debtors re interested parties list.	0.20	1095.00	\$219.00
05/09/2023	CRR	PR	Attention re interested parties list, conflict searches.	0.10	1095.00	\$109.50
05/16/2023	SSC	PR	Attention to PSZJ retention application.	0.10	1275.00	\$127.50
05/16/2023	CRR	PR	Review, address retention issues and internal emails on retention.	0.40	1095.00	\$438.00
05/17/2023	CHM	PR	Coordinate conflicts check.	0.30	925.00	\$277.50
05/17/2023	GFB	PR	Review and analyze conflicts data; draft email to Ira Kharasch regarding same.	0.50	1050.00	\$525.00
05/18/2023	GFB	PR	Review and analyze conflicts data; draft email to Cia Mackle regarding same.	0.30	1050.00	\$315.00
05/18/2023	LSC	PR	Prepare PSZJ retention application and related documents.	2.90	545.00	\$1,580.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/19/2023	GFB	PR	Review and analyze conflicts data; draft emails to Laura Davis Jones regarding same.	0.20	1050.00	\$210.00
				<b>5.00</b>		<b>\$3,802.00</b>

### Ret. of Prof./Other

05/10/2023	CRR	RPO	Email to A&M team re retention, interested parties list.	0.20	1095.00	\$219.00
05/11/2023	BJS	RPO	Various emails with A Waldman regarding banker	0.10	1595.00	\$159.50
05/12/2023	BJS	RPO	Various emails with R Yenumula regarding fees	0.10	1595.00	\$159.50
05/15/2023	BJS	RPO	Review JLL retention application	0.30	1595.00	\$478.50
05/15/2023	BJS	RPO	Review Lazard retention application	0.40	1595.00	\$638.00
05/15/2023	BJS	RPO	Review Kroll retention application	0.20	1595.00	\$319.00
05/15/2023	BJS	RPO	Review A&G retention terms	0.20	1595.00	\$319.00
05/15/2023	BJS	RPO	Review AP retention application	0.30	1595.00	\$478.50
05/16/2023	BJS	RPO	Attention to Debtors' retention apps/terms; Various emails with A&M regarding same	0.50	1595.00	\$797.50
05/17/2023	BJS	RPO	Various emails with B Malone regarding retention/special tax counsel	0.30	1595.00	\$478.50
05/17/2023	CRR	RPO	Emails to Gibbons re retention, interested parties list.	0.30	1095.00	\$328.50
05/24/2023	CRR	RPO	Attention, review re Debtors' retention applications.	0.40	1095.00	\$438.00
05/31/2023	BJS	RPO	Teleconference with M Udem/B McGrath regarding investigations, retaining ASK	0.50	1595.00	\$797.50
				<b>3.80</b>		<b>\$5,611.00</b>

### Stay Litigation [B140]

05/30/2023	BJS	SL	Review TMP's stay relief motion.	0.10	1595.00	\$159.50
				<b>0.10</b>		<b>\$159.50</b>

### Tax Issues [B240]

05/11/2023	PJL	TI	Tax discussion with A&M.	1.00	1295.00	\$1,295.00
05/12/2023	PJL	TI	Conference with A&M and internal team regarding debt trading restrictions to protect tax attributes.	1.60	1295.00	\$2,072.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/13/2023	BJS	TI	Review and Revise Tax Order; Various emails with PSZJ regarding same	0.40	1595.00	\$638.00
05/13/2023	CRR	TI	Revise tax order.	0.40	1095.00	\$438.00
05/15/2023	BJS	TI	Various emails with PSZJ regarding tax motion	0.30	1595.00	\$478.50
05/15/2023	CRR	TI	Work on further revisions to tax order and send to P. Labov, C. Mackle.	1.40	1095.00	\$1,533.00
05/23/2023	CRR	TI	Review P. Labov, Debtor emails re tax order.	0.20	1095.00	\$219.00
05/25/2023	CRR	TI	Review re updated taxes order and confer with A&M.	0.60	1095.00	\$657.00
				<b>5.90</b>		<b>\$7,330.50</b>
<b>TOTAL SERVICES FOR THIS MATTER:</b>						<b>\$1,085,828.50</b>

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**Expenses**

04/28/2023	CC	Conference Call [E105] Loop Up Conference Call, BJS	6.51
05/08/2023	RE2	SCAN/COPY ( 93 @0.10 PER PG)	9.30
05/09/2023	RE2	SCAN/COPY ( 135 @0.10 PER PG)	13.50
05/10/2023	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
05/10/2023	RE2	SCAN/COPY ( 73 @0.10 PER PG)	7.30
05/10/2023	RE2	SCAN/COPY ( 191 @0.10 PER PG)	19.10
05/10/2023	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
05/10/2023	RE2	SCAN/COPY ( 31 @0.10 PER PG)	3.10
05/10/2023	RE2	SCAN/COPY ( 115 @0.10 PER PG)	11.50
05/10/2023	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
05/10/2023	RE2	SCAN/COPY ( 64 @0.10 PER PG)	6.40
05/10/2023	RE2	SCAN/COPY ( 82 @0.10 PER PG)	8.20
05/10/2023	RE2	SCAN/COPY ( 31 @0.10 PER PG)	3.10
05/10/2023	RE2	SCAN/COPY ( 82 @0.10 PER PG)	8.20
05/10/2023	RE2	SCAN/COPY ( 269 @0.10 PER PG)	26.90
05/10/2023	RE2	SCAN/COPY ( 31 @0.10 PER PG)	3.10
05/10/2023	RE2	SCAN/COPY ( 29 @0.10 PER PG)	2.90
05/10/2023	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/11/2023	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/11/2023	RE2	SCAN/COPY ( 56 @0.10 PER PG)	5.60
05/11/2023	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
05/11/2023	RE2	SCAN/COPY ( 56 @0.10 PER PG)	5.60
05/11/2023	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
05/11/2023	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/11/2023	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/11/2023	RE2	SCAN/COPY ( 32 @0.10 PER PG)	3.20
05/12/2023	BB	08728.00002 Bloomberg Charges through 05-12-23	10.00
05/12/2023	BB	08728.00002 Bloomberg Charges through 05-12-23	10.00
05/12/2023	BB	08728.00002 Bloomberg Charges through 05-12-23	0.50
05/12/2023	LN	08728.00002 Lexis Charges for 05-12-23	31.25
05/12/2023	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
05/12/2023	RE2	SCAN/COPY ( 42 @0.10 PER PG)	4.20

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05/15/2023	FE	08728.00002 FedEx Charges for 05-15-23	89.20
05/15/2023	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
05/15/2023	RE2	SCAN/COPY ( 153 @0.10 PER PG)	15.30
05/15/2023	RE2	SCAN/COPY ( 56 @0.10 PER PG)	5.60
05/15/2023	RE2	SCAN/COPY ( 48 @0.10 PER PG)	4.80
05/15/2023	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
05/15/2023	RE2	SCAN/COPY ( 88 @0.10 PER PG)	8.80
05/15/2023	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
05/15/2023	RE2	SCAN/COPY ( 126 @0.10 PER PG)	12.60
05/15/2023	RE2	SCAN/COPY ( 41 @0.10 PER PG)	4.10
05/15/2023	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
05/15/2023	RE2	SCAN/COPY ( 87 @0.10 PER PG)	8.70
05/15/2023	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
05/15/2023	RE2	SCAN/COPY ( 46 @0.10 PER PG)	4.60
05/15/2023	RE2	SCAN/COPY ( 45 @0.10 PER PG)	4.50
05/15/2023	RE2	SCAN/COPY ( 41 @0.10 PER PG)	4.10
05/15/2023	RE2	SCAN/COPY ( 45 @0.10 PER PG)	4.50
05/15/2023	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
05/15/2023	RE2	SCAN/COPY ( 81 @0.10 PER PG)	8.10
05/15/2023	RE2	SCAN/COPY ( 213 @0.10 PER PG)	21.30
05/15/2023	RE2	SCAN/COPY ( 114 @0.10 PER PG)	11.40
05/16/2023	LN	08728.00002 Lexis Charges for 05-16-23	46.87
05/17/2023	BB	08728.00002 Bloomberg Charges through 05-17-23	10.00
05/17/2023	BB	08728.00002 Bloomberg Charges through 05-17-23	10.00
05/17/2023	BB	08728.00002 Bloomberg Charges through 05-17-23	10.00
05/17/2023	BB	08728.00002 Bloomberg Charges through 05-17-23	10.00
05/17/2023	LN	08728.00002 Lexis Charges for 05-17-23	15.63
05/17/2023	LN	08728.00002 Lexis Charges for 05-17-23	249.92
05/17/2023	LN	08728.00002 Lexis Charges for 05-17-23	8.37
05/18/2023	BB	08728.00002 Bloomberg Charges through 05-18-23	0.60
05/18/2023	BB	08728.00002 Bloomberg Charges through 05-18-23	10.00
05/18/2023	BB	08728.00002 Bloomberg Charges through 05-18-23	20.00
05/18/2023	LN	08728.00002 Lexis Charges for 05-18-23	31.25
05/22/2023	LN	08728.00002 Lexis Charges for 05-22-23	16.46

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05/23/2023	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
05/24/2023	LN	08728.00002 Lexis Charges for 05-24-23	230.30
05/24/2023	RE2	SCAN/COPY ( 119 @0.10 PER PG)	11.90
05/24/2023	RE2	SCAN/COPY ( 160 @0.10 PER PG)	16.00
05/24/2023	RE2	SCAN/COPY ( 139 @0.10 PER PG)	13.90
05/24/2023	RE2	SCAN/COPY ( 86 @0.10 PER PG)	8.60
05/24/2023	RE2	SCAN/COPY ( 96 @0.10 PER PG)	9.60
05/24/2023	RE2	SCAN/COPY ( 141 @0.10 PER PG)	14.10
05/24/2023	RE2	SCAN/COPY ( 96 @0.10 PER PG)	9.60
05/26/2023	LN	08728.00002 Lexis Charges for 05-26-23	16.46
05/31/2023	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
05/31/2023	PAC	Pacer - Court Research	142.20
<b>Total Expenses for this Matter</b>			<b>\$1,350.82</b>

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### REMITTANCE ADVICE

**Please include this Remittance with your payment**

**For current services rendered through: 05/31/2023**

<b>Total Fees</b>	<b>\$1,085,828.50</b>	
<b>Total Expenses</b>	<b>1,350.82</b>	
<b>Total Due on Current Invoice</b>	<b>\$1,087,179.32</b>	
<b>Outstanding Balance from prior invoices as of</b>	<b>05/31/2023</b>	<b>(May not include recent payments)</b>

<b><u>A/R Bill Number</u></b>	<b><u>Invoice Date</u></b>	<b><u>Fees Billed</u></b>	<b><u>Expenses Billed</u></b>	<b><u>Balance Due</u></b>
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<b>Total Amount Due on Current and Prior Invoices:</b>	<b>\$1,087,179.32</b>
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